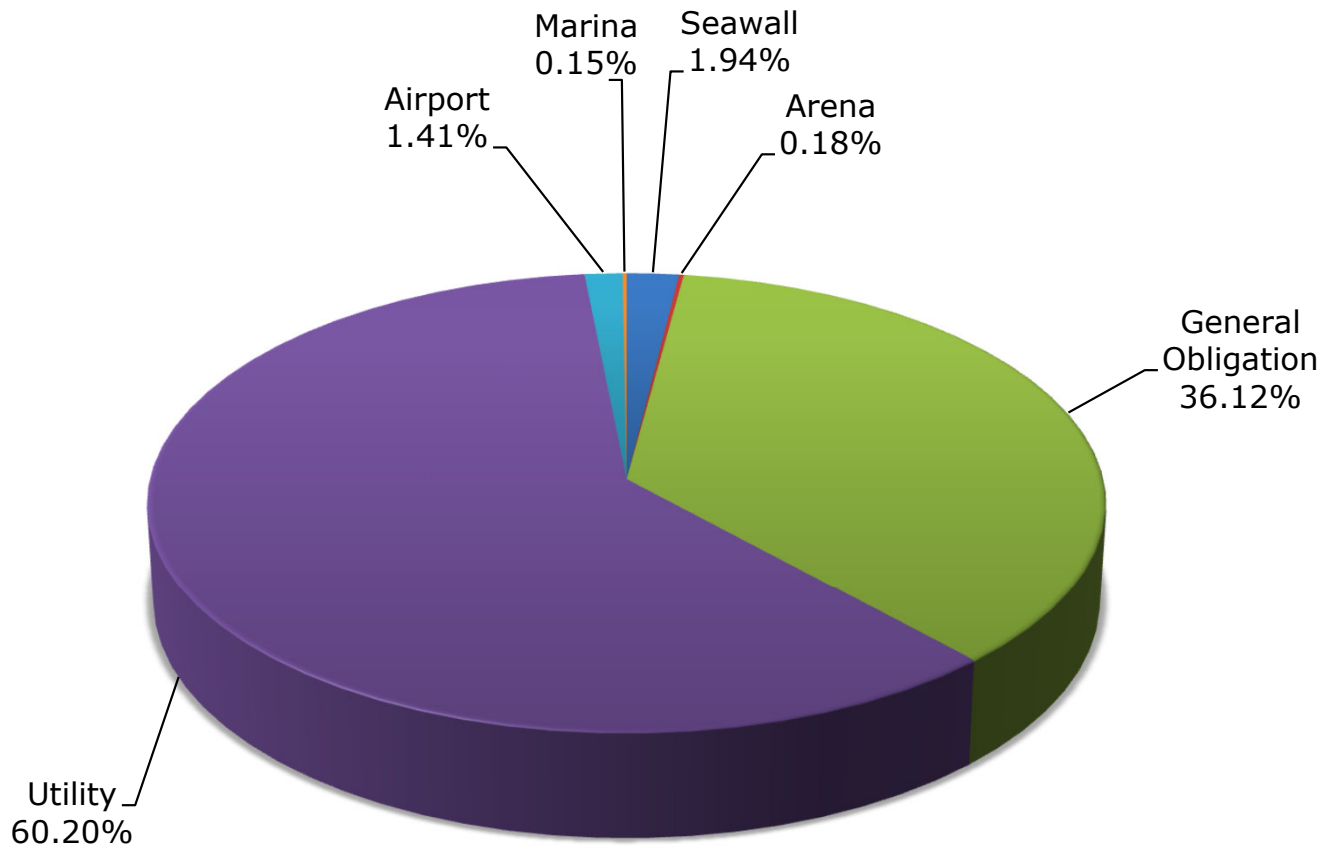


# DEBT FUNDS



# DEBT SERVICE FUNDS EXPENDITURES



## Debt Service Funds Summary

Revenue Category	Actuals 2023 - 2024	Adopted Budget 2024- 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 - 2026
Property Taxes	\$ 60,492,450	\$ 60,716,097	\$ 60,716,097	\$ 61,742,446	\$ 63,115,814
Interest and Investments	3,117,034	1,724,659	1,724,659	2,120,825	1,061,802
Intergovernmental Services	69,598,596	80,564,244	80,564,244	165,988,302	97,468,206
<b>Revenue Total:</b>	<b>\$ 133,208,081</b>	<b>\$ 143,005,000</b>	<b>\$ 143,005,000</b>	<b>\$ 229,851,573</b>	<b>\$ 161,645,822</b>

## Summary of Expenditures by Fund

1121 - Seawall Improvement Debt Fund	\$ 2,858,889	\$ 2,857,892	\$ 2,857,892	\$ 2,857,392	\$ 2,855,907
1131 - Arena Facility Debt Fund	3,521,540	3,522,360	3,522,360	3,522,360	258,860
2010 - General Obligation Debt Fund	55,875,011	70,618,807	71,608,807	157,096,208	53,092,708
4400 - Water System Debt Fund	22,822,117	32,706,366	32,706,366	32,706,366	41,870,971
4410 - Wastewater System Debt Fund	21,397,652	21,253,981	21,908,965	21,908,963	25,055,348
4420 - Gas System Debt Fund	1,576,390	1,829,784	1,872,220	1,872,220	2,466,650
4430 - Storm Water System Fund	17,605,707	16,996,538	17,516,250	17,516,249	19,108,815
4640 - Airport 2012A Debt Fund	131,515	-	-	-	-
4641 - Airport 2012B Debt Fund	1,288,054	1,294,625	1,294,625	1,294,622	1,284,375
4642 - Airport Debt Fund	337,300	331,844	331,844	331,844	324,144
4643 - Airport Commercial Facility Debt Fund	471,450	473,440	473,440	473,440	467,380
4701 - Marina Debt Fund	213,088	219,775	219,775	219,775	218,650
<b>Expenditure Total:</b>	<b>\$ 128,098,712</b>	<b>\$ 152,105,412</b>	<b>\$ 154,312,544</b>	<b>\$ 239,799,439</b>	<b>\$ 147,003,808</b>

**SCHEDULE OF DEBT ROLLFORWARD  
(ESTIMATE)**



	DESCRIPTION	INTEREST	ORIGINAL	MATURITY	ESTIMATED	PRINCIPAL	INTEREST	NEW	REFUNDED	OUTSTANDING	O/S INTEREST	O/S P & I TOTAL
		RATE	AMOUNT	DATE	THRU 9.30.24	THRU 09.30.25	THRU 09.30.25	THRU 09.30.25	THRU 09.30.25	THRU 09.30.25	at 09.30.2025	at 09.30.2025
<b>CERTIFICATES OF OBLIGATION</b>												
220112	2015 Taxable Cert of Obligation - Landfill	0.35-4.493%	10,020,000	3/1/2035	6,290,000	470,000	246,714	-	-	5,820,000	1,330,984	7,150,984
220112	2016 Facility Cert of Obligation	2.00-5.00%	2,000,000	3/1/2035	1,225,000	95,000	14,138	-	(730,000)	400,000	30,450	430,450
220113	2016A Tax & Limited Pledge CO - Streets	2.00-4.00%	16,430,000	3/1/2036	11,270,000	745,000	435,900	-	-	10,525,000	2,484,500	13,009,500
Private	2017 Taxable Cert of Obligation - Landfill	3%	2,500,000	3/1/2027	830,000	270,000	21,093	-	-	560,000	17,148	577,148
220113	2018A Tax & Ltd Pldg CO - Street	4.00 - 5.00%	14,315,000	3/1/2038	12,575,000	640,000	580,400	-	-	11,995,000	3,940,450	15,875,450
220113	2018B Tax & Ltd Pldg CO - Landfill	2.42 - 4.95%	7,490,000	3/1/2038	5,865,000	315,000	251,900	-	-	5,550,000	1,843,531	7,393,531
220113	2021A Comb Tax & Ltd Pldg Rev CO	3.00 - 5.00%	8,485,000	3/1/2041	7,625,000	310,000	280,650	-	-	7,315,000	2,131,750	9,446,750
220113	2021B Comb Tax & Ltd Pldg Rev CO, Taxable - landfill	0.313 - 2.758%	8,940,000	3/1/2041	7,765,000	395,000	162,426	-	-	7,370,000	1,526,697	8,896,697
220113	2022A Comb Tax & Ltd Pldg Rev CO (Parks/Public Health & Facilities)	4.50 - 5.00%	10,205,000	3/1/2042	9,625,000	340,000	461,500	-	-	9,285,000	4,317,150	13,602,150
220113	2022B Comb Tax & Ltd Pldg Rev CO, Taxable - landfill	3.27 - 5.27%	9,160,000	3/1/2042	8,590,000	320,000	403,602	-	-	8,270,000	4,012,662	12,282,662
220113	2023A Tx&Ltd Pld Rev CO Police	4.00-5.00%	5,880,000	3/1/2043	5,740,000	185,000	265,625	-	-	5,555,000	2,590,900	8,145,900
220113	2023B Rev Txbl CO Golf	6.65-7.00%	1,180,000	3/1/2043	1,157,944	33,773	63,135	-	-	1,124,171	612,534	1,736,704
220113	2023B Rev Txbl CO Solid	6.65-7.00%	7,380,000	3/1/2043	7,242,056	211,227	394,862	-	-	7,030,829	3,830,932	10,861,762
220113	2024A Comb Tax & Ltd Pldg Rev CO - mix (5)	5%	36,265,000	3/1/2044	36,265,000	4,585,000	2,096,533	-	-	31,680,000	17,393,000	49,073,000
220113	2024B Comb Tax & Ltd Pldg Rev CO, Taxable - Landfill	5.10-6.00%	10,555,000	3/1/2044	10,555,000	165,000	713,470	-	-	10,390,000	6,332,099	16,722,099
220113	2025A Comb Tax & Ltd Pldg Rev CO - mix (7)	5%	31,260,775	3/1/2045	-	-	-	31,260,775	-	31,260,775	18,167,344	49,428,119
220113	2025B Comb Tax & Ltd Pldg Rev CO, Taxable - mix (2)	5.40-6.00%	4,480,000	3/1/2045	-	-	-	4,480,000	-	4,480,000	2,905,769	7,385,769
	<b>Total Certificates of Obligation - General Fund</b>		<b>186,545,775</b>		<b>132,620,000</b>	<b>A1 9,080,000</b>	<b>C1 6,391,947</b>	<b>B1 35,740,775</b>	<b>C2 (730,000)</b>	<b>D2 158,550,775</b>	<b>73,467,498</b>	<b>232,018,273</b>
<b>CUSIP GENERAL OBLIGATION BONDS:</b>												
220112	2015 GO Refunding	4.00-5.00	61,015,000	3/1/2029	34,345,000	7,140,000	178,500	-	(27,205,000)	-	-	-
220112	2015 General Improvement Bonds	2.00 - 5.00	90,520,000	3/1/2035	60,085,000	4,340,000	108,500	-	(55,745,000)	-	-	-
220113	2016 GO Refunding	2.00-4.00	16,130,000	3/1/2029	2,395,000	450,000	79,950	-	-	1,945,000	157,000	2,102,000
Private	2016A GO Refdg (TMPC)	1.72-3.50	6,594,621	9/1/2026	1,423,686	702,889	32,545	-	-	720,797	17,011	737,808
220113	2018 General Improvement - Streets	5.000	16,355,000	3/1/2038	14,385,000	730,000	701,000	-	-	13,655,000	4,912,125	18,567,125
Private	2019A General Imp Ref (Parks)	1.990	8,740,000	3/1/2030	5,475,000	870,000	100,296	-	-	4,605,000	232,880	4,837,880
220113	2020A GI - (new money) - mix	4.00-5.00	80,385,000	3/1/2040	70,190,000	3,010,000	3,021,250	-	-	67,180,000	23,305,850	90,485,850
220113	2020B GO Rfd - Streets	5.00	26,595,000	3/1/2032	22,970,000	1,300,000	1,116,000	-	-	21,670,000	4,011,250	25,681,250
220113	2020C.2 GI Rfd Taxable - Landfill	.586 - 2.487	5,578,983	3/1/2038	5,495,912	-	115,030	-	-	5,495,912	909,908	6,405,820
220113	2020C.3 GI Rfd Taxable - Landfill	.586 - 2.487	8,214,374	3/1/2038	8,092,062	-	167,825	-	-	8,092,062	1,286,804	9,378,866
220113	2020C.4 GI Rfd Taxable - Landfill	.586 - 2.487	7,044,449	3/1/2038	6,939,558	-	145,829	-	-	6,939,558	1,168,926	8,108,484
220113	2020C.5 GO Rfdg, Taxable - mix	.586 - 2.487	43,936,800	3/1/2038	42,611,876	-	799,705	-	-	42,611,876	4,021,905	46,633,781
220113	2021C.1 GI Rfd Taxable - Landfill / Mix	0.273 - 1.472	25,871,432	3/1/2028	11,585,000	6,605,000	93,296	-	-	4,980,000	99,877	5,079,877
220113	2021C.2 GI Rfd Taxable -	0.273 - 1.472	14,168,568	3/1/2026	8,800,000	4,380,000	67,049	-	-	4,420,000	23,735	4,443,735
220113	2022C GI (Streets, Parks, & Public Safety)	4.50 - 5.00	36,365,000	3/1/2042	29,405,000	1,035,000	1,432,325	-	-	28,370,000	13,541,675	41,911,675
220113	2023 Gen Imp - Streets/Parks	4.00-5.00	33,035,000	3/1/2043	32,255,000	1,045,000	1,514,225	-	-	31,210,000	14,883,250	46,093,250
220113	2024 Gen Imp - mix (4)	5%	46,010,000	3/1/2044	46,010,000	5,825,000	2,659,707	-	-	40,185,000	22,057,625	62,242,625
220113	2024C Gen Imp Rfdg	5%	78,975,000	3/1/2035	-	990,000	2,892,938	-	-	77,985,000	17,462,625	95,447,625
220113	2025 Gen Imp (Streets)	5%	28,685,000	3/1/2045	-	-	-	28,685,000	-	28,685,000	16,727,615	45,412,615
	<b>Total General Obligation Bonds</b>		<b>634,219,227</b>		<b>402,463,094</b>	<b>A2 38,422,889</b>	<b>C2 15,225,969</b>	<b>B2 107,660,000</b>	<b>C1 (82,950,000)</b>	<b>D1 388,750,205</b>	<b>124,820,060</b>	<b>513,570,265</b>
<b>AIRPORT SYSTEM BONDS</b>												
Private	2019B Gen Imp Ref, Taxable, Airport - 4643 (4632)	2.560	3,900,000	3/1/2030	2,605,000	410,000	61,440	-	-	2,195,000	143,296	2,338,296
220113	2020C.1 GO Rfdg Taxable - Airport - 4642 (4610)	.586 - 2.487	2,545,394	3/1/2038	2,480,592	-	48,143	-	-	2,480,592	286,051	2,766,643
220113	2021D.1 GI Rfd - Airport - 4641 (4610/4621)	5.00	8,056,000	3/1/2030	6,655,000	985,000	308,125	-	-	5,670,000	736,250	6,406,250
220113	2021E GI Rfd Airport - 4642 (4610)	3.00	1,985,000	3/1/2030	1,510,000	240,000	41,700	-	-	1,270,000	97,500	1,367,500
	<b>Total Airport System Bonds</b>		<b>16,486,394</b>		<b>13,250,592</b>	<b>1,635,000</b>	<b>459,408</b>			<b>11,615,592</b>	<b>1,263,097</b>	<b>12,878,689</b>
<b>Utility GO's</b>												
Private	2016A Utility (TMPC) GO Refdg	1.72-3.50	770,379	9/1/2026	166,314	82,111	3,802	-	-	84,203	1,987	86,190
220113	2025A Comb Tax & Ltd Pldg Rev CO - Storm Wr		5,734,225	9/1/2045	-	-	-	5,734,225	-	-	-	9,066,733
			<b>6,504,604</b>		<b>166,314</b>	<b>82,111</b>	<b>3,802</b>			<b>5,818,428</b>	<b>3,334,495</b>	<b>9,152,923</b>
	<b>Total GO (Gov &amp; Bus)</b>		<b>657,210,225</b>		<b>415,880,000</b>	<b>40,140,000</b>	<b>15,689,180</b>	<b>113,394,225</b>	<b>(82,950,000)</b>	<b>406,184,225</b>	<b>129,417,652</b>	<b>535,601,877</b>
<b>Tax Notes</b>												
Private	2023 Lid TN - Streets	5%	3,315,000	3/1/2030	2,930,000	430,000	135,750	-	-	2,500,000	325,000	2,825,000
Private	2025 Lid TN - mix (5)	5%	10,485,000	3/1/1932	-	-	-	10,485,000	-	10,485,000	1,915,031	12,400,031
			<b>13,800,000</b>		<b>2,930,000</b>	<b>430,000</b>	<b>135,750</b>	<b>10,485,000</b>		<b>12,985,000</b>	<b>2,240,031</b>	<b>15,225,031</b>
<b>OTHER OBLIGATIONS</b>												
Private	2014 Public Property Contractual Obligations	2.44	9,000,000	3/1/2026	1,715,000	845,000	31,537	-	-	870,000	10,614	880,614
	<b>Total Other Obligations</b>		<b>9,000,000</b>		<b>1,715,000</b>	<b>A1 845,000</b>	<b>C3 31,537</b>			<b>D6 870,000</b>	<b>10,614</b>	<b>880,614</b>
	<b>Total CO &amp; GO</b>		<b>866,556,000</b>		<b>553,145,000</b>	<b>50,495,000</b>	<b>22,248,414</b>	<b>159,620,000</b>	<b>(83,680,000)</b>	<b>578,590,000</b>	<b>205,135,796</b>	<b>783,725,796</b>
<b>SALES TAX BONDS</b>												
220121	2012 Sales Tax Seawall	3.125-5.00	29,075,000	3/1/2026	5,535,000	2,725,000	130,391	-	-	2,810,000	43,906	2,853,906
Private/220	2023 Sales Tax Rev Rfd, Taxable Arena	2.00-5.00	9,510,000	9/1/2025	3,340,000	3,340,000	180,360	-	-	-	-	-
	<b>Total Sales Tax Revenue Bonds</b>		<b>38,585,000</b>		<b>8,875,000</b>	<b>6,065,000</b>	<b>310,751</b>			<b>2,810,000</b>	<b>43,906</b>	<b>2,853,906</b>
	<b>Total of all Property Taxes and Sales Tax</b>		<b>\$ 905,141,000</b>		<b>\$ 562,020,000</b>	<b>\$ 56,560,000</b>	<b>\$ 22,559,164</b>	<b>\$ 159,620,000</b>	<b>\$ (83,680,000)</b>	<b>\$ 581,400,000</b>	<b>\$ 205,179,702</b>	<b>\$ 786,579,702</b>
CO (2015 Tax, 2017 Tax, 2018B, 2021B, 2022B, & 2023B) (Landfill)					47,137,056	2,146,227	2,194,067	-	-	44,990,829	18,894,052	63,884,881
GO (2020C.2/3/4, 2021C.1) Landfill					27,619,151	2,111,618	501,895	X1	X2	25,507,533	3,465,514	28,973,047
<b>Total Landfill</b>					<b>74,756,207</b>	<b>4,257,845</b>	<b>2,695,962</b>			<b>70,498,362</b>	<b>22,359,566</b>	<b>92,857,928</b>

**SCHEDULE OF DEBT ROLLFORWARD  
(ESTIMATE)**



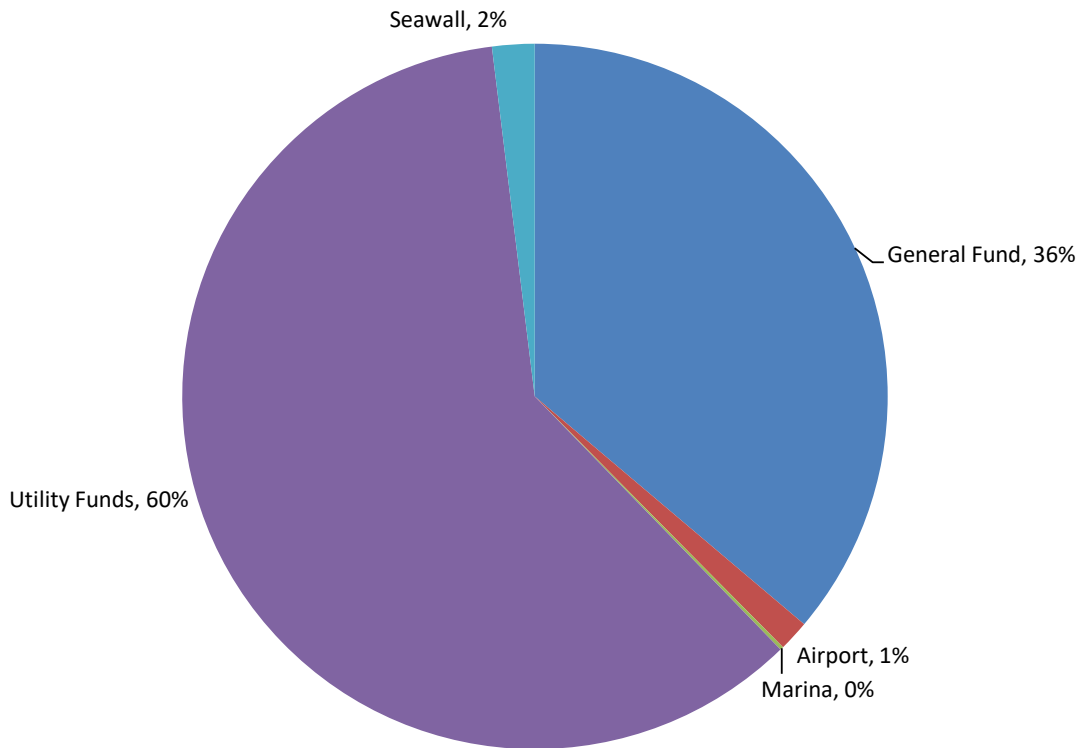
	DESCRIPTION	INTEREST	ORIGINAL	MATURITY	ESTIMATED	PRINCIPAL	INTEREST	NEW	REFUNDED	OUTSTANDING	O/S INTEREST	O/S P & I TOTAL
		RATE	ISSUE AMOUNT	DATE	OUTSTANDING THRU 9.30.24	PAYMENTS THRU 09.30.25	PAYMENTS THRU 09.30.25	ISSUANCES THRU 09.30.25	ISSUANCES THRU 09.30.25	THRU 09.30.25	at 09.30.2025	at 09.30.2025
<b>UTILITY SYSTEM BONDS</b>												
670500	2015 NRA Water Supply Refunding Bonds	3.00 - 5.00	62,785,000	7/15/2027	18,940,000	6,060,000	947,000	-	-	12,880,000	970,000	13,850,000
	<b>Total Nueces River Authority Bonds</b>		62,785,000		18,940,000	6,060,000	947,000	-	-	12,880,000	970,000	13,850,000
<b>UTILITY SYSTEM NOTES</b>												
Private	2021A Jr Ln Rev Notes, Taxable (Gas)	1.850	35,000,000	7/15/2031	25,160,000	3,400,000	465,460	-	-	21,760,000	1,430,420	23,190,420
	<b>Utility System Revenue Notes</b>		35,000,000		25,160,000	3,400,000	465,460	-	-	21,760,000	1,430,420	23,190,420
<b>Utility Jr &amp; Sr Ln System Revenue Bonds</b>												
	Subtotal JR Lien Rev Refldg 2012A		149,585,000		2,215,000	-	69,219	-	-	2,215,000	484,531	2,699,531
220245	Jr Lien Rev Refldg 2012A.2	2.00-5.00	23,525,000	7/15/2025	-	-	-	-	-	-	-	-
220245	Jr Lien Rev Refldg 2012A.3	2.00-5.00	28,005,000	7/15/2025	-	-	-	-	-	-	-	-
220245	Jr Lien Rev Refldg 2012A.4	2.00-5.00	39,240,000	7/15/2025	-	-	-	-	-	-	-	-
220245	Jr Lien Rev Refldg 2012A.5	2.00-5.00	58,815,000	7/15/2032	2,215,000	-	69,219	-	-	2,215,000	484,531	2,699,531
220245	2012B Utility Junior Lien Revenue Bonds	2.00-5.00	69,085,000	7/15/2042	20,990,000	-	724,881	-	-	20,990,000	10,266,069	31,256,069
220245	2015A Utility Jr Lien Revenue Bonds	3.00 - 5.00	93,600,000	7/15/2045	77,615,000	2,220,000	3,777,481	-	(69,040,000)	6,355,000	1,610,381	7,965,381
220245	2015C Utility Jr Lien Revenue Bonds	3.00 - 5.00	101,385,000	7/15/2045	84,280,000	2,400,000	3,893,656	-	(53,955,000)	27,925,000	20,827,126	48,752,126
220245	2015D Utility Jr Lien Revenue Bonds	3.00 - 5.00	46,990,000	7/15/2026	9,970,000	4,860,000	498,500	-	(5,110,000)	4,860,000	-	-
220245	2016 Utility Jr Lien Refldg Rev Bond	2.00-5.00	80,415,000	7/15/2039	62,530,000	3,340,000	2,661,700	-	-	59,190,000	19,228,900	78,418,900
P220245	2017 Jr Ln Rev Imp TWDB SWIRFT		2,750,000	7/15/2025	2,750,000	-	-	-	-	-	-	-
P220245	2017 Utility Syst Jr Lien Rev Refldg Bonds - TWDB	0.60-2.070	51,215,000	7/15/2045	38,455,000	1,555,000	688,299	-	-	36,900,000	8,006,963	44,906,963
220245	2019A Utility Sys Jr Lien Rev Imp & Ref	3.00-5.00	48,460,000	7/15/2049	48,460,000	1,390,000	2,230,000	-	-	47,070,000	18,272,650	65,342,650
220245	2019B Utility Sys Jr Lien Rev Imp (new money)	3.00-5.00	44,965,000	7/15/2049	40,725,000	895,000	1,682,250	-	-	39,830,000	22,059,400	61,889,400
220245	2020A.1 Util Jr Ln Rev Imp (new money)	3.00-5.00	95,600,000	7/15/2050	88,845,000	1,885,000	3,440,300	-	-	86,960,000	46,203,000	133,163,000
220245	2020A.2 Util Jr Ln Rev Imp Rfd	3.00-5.00	6,418,666	7/15/2029	6,418,666	-	320,933	-	-	6,418,666	830,433	7,249,099
220245	2020A.3 Util Jr Ln Rev Imp Rfd	3.00-5.00	31,746,334	7/15/2042	31,746,334	-	1,316,267	-	-	31,746,334	13,349,067	45,095,401
220245	2020B.1 Util Jr Ln Rev Rfd, taxable	0.555-2.406	34,955,187	7/15/2037	3,081,477	-	86,559	-	-	3,081,477	1,038,704	4,120,181
220245	2020B.2 Util Jr Ln Rev Rfd, taxable	0.555-2.406	88,792,053	7/15/2043	37,889,244	-	1,072,874	-	-	37,889,244	16,211,490	54,100,734
220245	2020B.5 Util Jr Ln Rev Rfd, taxable	0.555-2.406	51,475,801	7/15/2042	19,919,279	-	563,095	-	-	19,919,279	8,226,793	28,146,072
P220245	2020C Util Jr Ln Rev Imp TWDB SWIRFT Desal (water)	1.40-2.480	11,425,000	7/15/2050	10,430,000	335,000	185,322	-	-	10,095,000	3,046,534	13,141,534
Private	2022A Util Jr Ln Rev Imp TWDB CWSRF (Gas)	1.10 - 2.39	3,561,000	7/15/2042	3,252,000	159,000	57,857	-	-	3,093,000	593,364	3,686,364
220245	2022B Util Jr Ln Rev Imp	5.00	92,465,000	7/15/2052	89,470,000	1,530,000	4,473,500	-	-	87,940,000	74,208,000	162,148,000
220245	2023.1 Sr Ln Rev Imp & Rfd (new money)	4.00-5.25	110,840,000	7/15/2053	109,055,000	1,520,000	4,974,156	-	-	107,535,000	82,172,956	189,707,956
220245	2023.2 Sr Ln Rev Imp & Rfd (2013)	4.00-5.25	8,000,000	7/15/2026	5,460,000	2,660,000	273,000	-	-	2,800,000	140,000	2,940,000
220245	2023.3-B.1 Sr Ln Rev Imp & Rfd (2020B.1)	4.00-5.25	5,200,570	7/15/2037	4,221,825	-	211,091	-	-	4,221,825	918,784	5,140,609
220245	2023.3-B.2 Sr Ln Rev Imp & Rfd (2020B.2)	4.00-5.25	7,144,738	7/15/2040	6,941,146	-	347,057	-	-	6,941,146	1,601,358	8,542,504
220245	2023.3-B.5 Sr Ln Rev Imp & Rfd (2020B.5)	4.00-5.25	4,824,648	7/15/2040	4,697,029	-	234,851	-	-	4,697,029	1,050,358	5,747,387
220245	2024 Util Sr Ln Rev Imp Rfd	4.25-5.00	178,425,000	7/15/2054	178,425,000	-	9,170,892	-	-	178,425,000	156,847,675	335,272,675
220245	2024-B.1 Util Sr Ln Rev Imp Rfd	4.25-5.00	18,539,826	7/15/1936	18,539,826	490,689	996,516	-	-	18,049,137	6,561,800	24,610,937
220245	2024-B.2 Util Sr Ln Rev Imp Rfd	4.25-5.00	32,072,739	7/15/1936	32,072,739	-	1,723,910	-	-	32,072,739	11,871,723	43,944,462
220245	2024-B.4 Util Sr Ln Rev Imp Rfd	4.25-5.00	2,164,311	7/15/2025	2,164,311	2,164,311	116,332	-	-	-	-	-
220245	2024-B.5 Util Sr Ln Rev Imp Rfd	4.25-5.00	19,213,124	7/15/1936	19,213,124	-	1,032,705	-	-	19,213,124	6,716,977	25,930,101
Private	2024A Util Sr Ln Rev Imp TWDB SWIRFT Desal (water)	2.06-3.82	211,050,000	7/15/2054	-	-	4,534,438	211,050,000	-	211,050,000	126,782,750	337,832,750
Private	2024B Util Sr Ln Rev Imp TWDB SWIRFT Desal (water)	2.06-3.82	10,000,000	7/15/2054	-	-	214,878	10,000,000	-	10,000,000	6,009,404	16,009,404
220245	2025 Util Sr Ln Rev Imp Rfd	5.00-5.25	176,095,000	7/15/2055	-	-	-	176,095,000	-	176,095,000	180,611,504	356,706,504
220245	2025.1 Util Sr Ln Rev Imp Rfd	5.00-5.25	5,050,000	7/15/2026	-	-	-	5,050,000	-	5,050,000	251,097	5,301,097
220245	2025.A Util Sr Ln Rev Imp Rfd	5.00-5.25	65,580,000	7/15/2055	-	-	-	65,580,000	-	65,580,000	42,196,783	107,776,783
220245	2025.C Util Sr Ln Rev Imp Rfd	5.00-5.25	50,145,000	7/15/2055	-	-	-	50,145,000	-	50,145,000	23,107,321	73,252,321
	<b>Utility Jr &amp; Sr Ln System Revenue Bonds Total</b>		1,918,463,997		1,059,832,000	30,154,000	51,572,519	517,920,000	(128,105,000)	1,419,493,000	911,303,896	2,330,796,896
P220245	2018 Util Sub Ln Rev Refldg TWDB (Choke Canyon)	1.73-3.40	34,835,000	7/15/2029	15,520,000	2,955,000	459,713	-	-	12,565,000	1,018,890	13,583,890
	<b>Total Utility System Bonds</b>		2,051,083,997		1,119,452,000	42,569,000	53,444,691	517,920,000	(128,105,000)	1,466,698,000	914,723,206	2,381,421,206
	<b>TOTAL REVENUE BONDS</b>		<b>\$ 2,106,155,391</b>		<b>\$ 1,141,577,592</b>	<b>\$ 50,269,000</b>	<b>\$ 54,214,850</b>	<b>\$ 517,920,000</b>	<b>\$ (128,105,000)</b>	<b>\$ 1,481,123,592</b>	<b>\$ 916,030,209</b>	<b>\$ 2,397,153,801</b>
<b>MARINA SYSTEM BONDS</b>												
P220245	2015 Marina Revenue Bonds	3.00	2,600,000	3/1/2030	1,185,000	185,000	32,775	-	-	1,000,000	76,500	1,076,500
	<i>Schedule I (Fund 8020)</i>				<b>(AA)</b>	<b>(CC)</b>	<b>(II)</b>	<b>(AA)</b>	<b>(CC)</b>	<b>(DD)</b>	<b>(DD1)</b>	
	<b>TOTAL OUTSTANDING PRINCIPAL ON DEBT (1)</b>		<b>\$ 2,958,824,997</b>		<b>\$ 1,682,657,000</b>	<b>\$ 99,314,000</b>	<b>\$ 76,036,631</b>	<b>\$ 677,540,000</b>	<b>\$ (211,785,000)</b>	<b>\$ 2,049,098,000</b>	<b>\$ 1,119,979,407</b>	<b>\$ 3,169,077,407</b>

**Combined Cross-Fund Schedule of Principal and Interest Payments (Only)  
Planned for FY 2026**

<u>Significant Funds</u>	<u>Principal (P)</u>	<u>Interest (I)</u>	<u>Total P&amp;I</u>
General Fund	\$ 32,835,797	\$ 20,208,911	\$ 53,044,708
Airport	1,680,000	391,399	2,071,399
Marina	190,000	27,150	217,150
Utility Funds	32,345,204	56,111,576	88,456,780
Seawall	2,810,000	43,907	2,853,907
<b>Totals</b>	<b>\$ 69,861,001</b>	<b>\$ 76,782,943</b>	<b>\$ 146,643,944</b>

Note: As titled, the above schedule summarizes principal and interest payments for fiscal year 2026. Amortization detail for fiscal years 2026 and beyond may be found on respective schedules located throughout the Debt Service and Enterprise Fund sections.

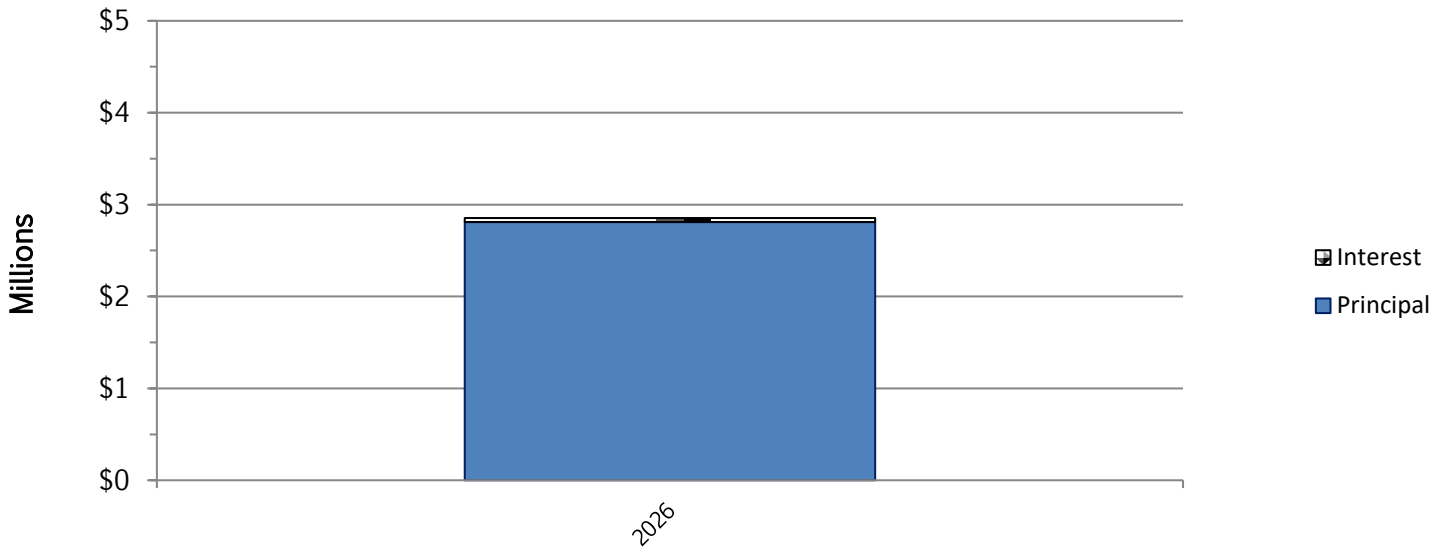
**Chart of Cross-Fund P&I by Funding Source**



Note: As illustrate in the graph above, the major components of debt service are driven by Revenue Bonds (Utility Rate Supported) and General Obligation/Certificates of Obligation/Tax Notes (Generally Tax-Supported Debt). The remaining items are paid for via Special Revenue Funds in the form of dedicated taxes (4A Funds) and/or Reinvestment Zone taxes.

## City of Corpus Christi - Budget Seawall Improvement Debt Service Fund 1121

Account Number	Account Name	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 - 2026
	<b>Beginning Balance</b>	\$ 1,494,875	\$ 1,542,418	\$ 1,572,362	\$ 1,572,362	\$ 1,620,974
	<b>Revenues:</b>					
340900	Interest on Investments	\$ 76,235	\$ 34,193	\$ 34,193	\$ 48,108	\$ 25,111
	<b>TOTAL REVENUES</b>	\$ 76,235	\$ 34,193	\$ 34,193	\$ 48,108	\$ 25,111
	<b>Interfund Charges:</b>					
351120	Transfer for debt - Seawall Fund	\$ 2,860,140	\$ 2,857,896	\$ 2,857,896	\$ 2,857,896	\$ 1,209,822
	<b>TOTAL INTERFUND CHARGES</b>	\$ 2,860,140	\$ 2,857,896	\$ 2,857,896	\$ 2,857,896	\$ 1,209,822
	<b>Total Funds Available</b>	\$ 4,431,250	\$ 4,434,507	\$ 4,464,451	\$ 4,478,366	\$ 2,855,907
	<b>Expenditures:</b>					
55000	Principal retired	\$ 2,645,000	\$ 2,725,000	\$ 2,725,000	\$ 2,725,000	\$ 2,810,000
55010	Interest	212,644	130,392	130,392	130,392	43,907
55040	Paying agent fees	1,245	2,500	2,500	2,000	2,000
	<b>TOTAL EXPENDITURES</b>	\$ 2,858,889	\$ 2,857,892	\$ 2,857,892	\$ 2,857,392	\$ 2,855,907
	<b>Ending Balance</b>	\$ 1,572,362	\$ 1,576,615	\$ 1,606,559	\$ 1,620,974	\$ -



FY	Principal	Interest	Payment
2026	2,810,000	43,907	2,853,907
	\$2,810,000	\$43,907	\$2,853,907

**City of Corpus Christi - Budget  
Arena Improvement Debt Service Fund 1131**

Account Number	Account Description	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 -2026
	<b>Beginning Balance</b>	\$ 3,380,385	\$ 3,595,048	\$ 3,648,664	\$ 3,648,664	\$ 258,860
	<b>Revenues:</b>					
340900	Interest on Investments	\$ 266,283	\$ 139,074	\$ 139,074	\$ 132,556	\$ -
	<b>TOTAL REVENUES</b>	<u>\$ 266,283</u>	<u>\$ 139,074</u>	<u>\$ 139,074</u>	<u>\$ 132,556</u>	<u>\$ -</u>
	<b>Interfund Charges:</b>					
351113	Transfer for debt-1130	\$ 3,523,536	\$ -	\$ -	\$ -	\$ -
	<b>TOTAL INTERFUND CHARGES</b>	<u>\$ 3,523,536</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
	<b>Total Funds Available</b>	<u>\$ 7,170,204</u>	<u>\$ 3,734,122</u>	<u>\$ 3,787,738</u>	<u>\$ 3,781,220</u>	<u>\$ 258,860</u>
	<b>Expenditures:</b>					
55000	Principal retired	\$ 3,170,000	\$ 3,340,000	\$ 3,340,000	\$ 3,340,000	\$ -
55010	Interest	351,540	180,360	180,360	180,360	-
55040	Paying agent fees	-	2,000	2,000	2,000	-
60000	Operating Transfers Out	-	-	-	-	258,860
	<b>TOTAL EXPENDITURES</b>	<u>\$ 3,521,540</u>	<u>\$ 3,522,360</u>	<u>\$ 3,522,360</u>	<u>\$ 3,522,360</u>	<u>\$ 258,860</u>
	<b>Ending Balance</b>	<u><u>\$ 3,648,664</u></u>	<u><u>\$ 211,762</u></u>	<u><u>\$ 265,378</u></u>	<u><u>\$ 258,860</u></u>	<u><u>\$ -</u></u>

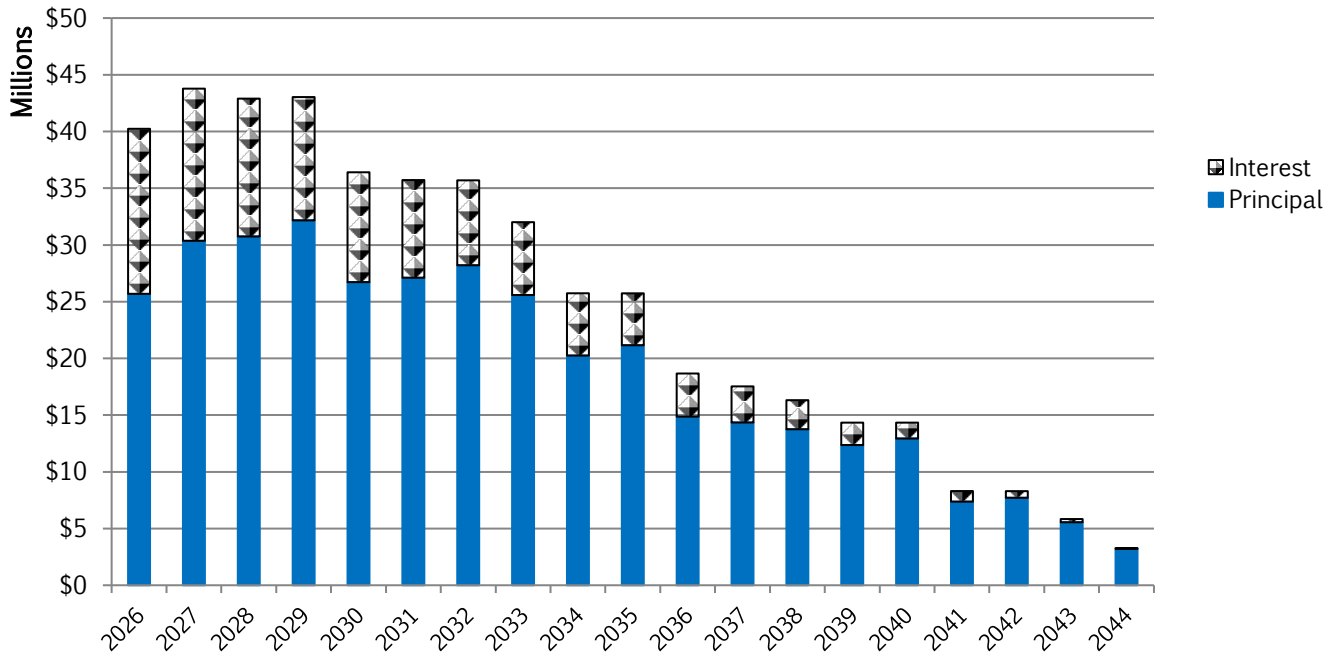
Note: Any remaining balance @ 9/30/2025 will be transferred back to the Arena Fund 1130

**City of Corpus Christi - Budget**  
**General Obligation Bond Debt Service Fund 2010**

Account Number	Account Name	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 -2026
	<b>Beginning Balance</b>	\$ 13,818,372	\$ 20,093,821	\$ 20,409,107	\$ 20,409,107	\$ 11,552,922
	<b>Revenues:</b>					
300010	Advalorem taxes - current	\$ 59,670,068	\$ 60,039,094	\$ 60,039,094	\$ 60,725,744	\$ 62,438,811
300100	Advalorem taxes - delinquent	138,920	245,002	245,002	435,300	245,002
300200	Penalties & Interest on taxes	683,462	432,001	432,001	581,402	432,001
340900	Interest on investments	1,342,439	839,124	839,124	1,073,515	572,975
340995	Net Inc/Dec in FV of Investments	171,930	-	-	-	-
341000	Interest earned - other that inv	83	-	-	-	-
345301	Proceeds of refunding GO bonds	-	-	-	78,975,000	-
345316	Bond Premium on refunding bond	-	-	-	6,449,062	-
	<b>TOTAL REVENUES</b>	<b>\$ 62,006,902</b>	<b>\$ 61,555,221</b>	<b>\$ 61,555,221</b>	<b>\$ 148,240,023</b>	<b>\$ 63,688,789</b>
	<b>Interfund Charges:</b>					
351020	Transfer for Debt - 1020	-	-	-	-	\$ 1,000,800
351115	Transfer for Debt - 5115	228,144	-	-	-	-
351610	Transfer for Debt - 4610	48,528	-	-	-	-
351710	Transfer for Debt - 4710	182,172	-	-	-	-
	<b>TOTAL INTERFUND CHARGES</b>	<b>\$ 458,844</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,000,800</b>
	<b>Total Funds Available</b>	<b>\$ 76,284,118</b>	<b>\$ 81,649,042</b>	<b>\$ 81,964,328</b>	<b>\$ 168,649,130</b>	<b>\$ 76,242,511</b>
	<b>Expenditures:</b>					
55000	Principal retired	\$ 36,929,458	\$ 47,787,889	\$ 49,507,889	\$ 50,445,778	\$ 32,835,797
55010	Interest	18,920,188	22,782,918	22,052,918	21,922,550	20,208,911
55040	Paying agent fees	25,365	48,000	48,000	47,998	48,000
55045	Transfer to Escrow	-	-	-	83,931,159	-
55050	Bond Issuance Costs	-	-	-	748,723	-
	<b>TOTAL EXPENDITURES</b>	<b>\$ 55,875,011</b>	<b>\$ 70,618,807</b>	<b>\$ 71,608,807</b>	<b>\$ 157,096,208</b>	<b>\$ 53,092,708</b>
	<b>Ending Balance</b>	<b>\$ 20,409,107</b>	<b>\$ 11,030,235</b>	<b>\$ 10,355,521</b>	<b>\$ 11,552,922</b>	<b>\$ 23,149,803</b>

## City of Corpus Christi - Budget General Obligation Bond Debt Service Fund 2010

### General Obligation Bond Debt Service (2010)

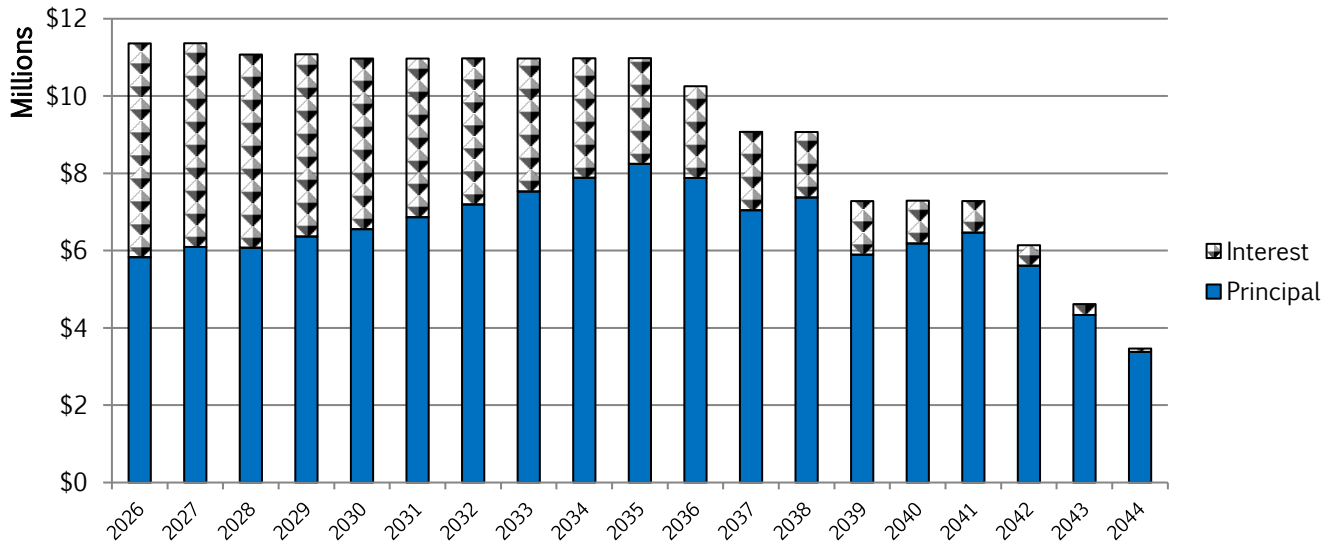


<b>FY</b>	<b>Principal</b>	<b>Interest</b>	<b>Payment</b>
2026	25,685,797	14,552,675	40,238,472
2027	30,363,509	13,414,892	43,778,401
2028	30,744,660	12,154,616	42,899,276
2029	32,165,138	10,871,238	43,036,376
2030	26,719,610	9,685,786	36,405,396
2031	27,107,266	8,612,939	35,720,205
2032	28,206,167	7,489,159	35,695,326
2033	25,584,496	6,424,100	32,008,596
2034	20,248,076	5,490,654	25,738,730
2035	21,155,980	4,578,956	25,734,936
2036	14,863,311	3,803,404	18,666,715
2037	14,346,195	3,184,801	17,530,996
2038	13,750,000	2,565,452	16,315,452
2039	12,360,000	1,975,250	14,335,250
2040	12,935,000	1,400,850	14,335,850
2041	7,370,000	934,400	8,304,400
2042	7,710,000	587,075	8,297,075
2043	5,550,000	286,200	5,836,200
2044	3,200,000	80,000	3,280,000
	<b>\$360,065,205</b>	<b>\$108,092,446</b>	<b>\$468,157,651</b>

Note: The above amortization schedule reflects that of the General Obligation bonds only.

**City of Corpus Christi - Budget  
General Obligation Bond Debt Service Fund 2010**

### Certificates of Obligation Debt Service (2010)

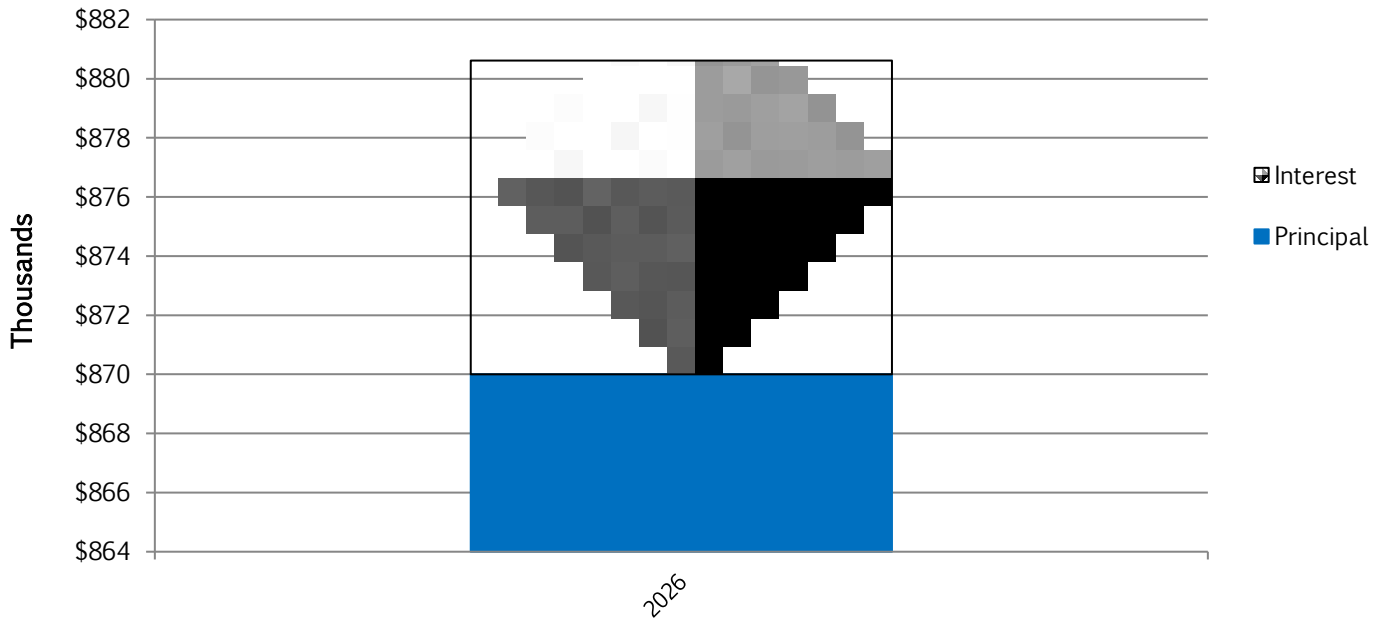


<b>FY</b>	<b>Principal</b>	<b>Interest</b>	<b>Payment</b>
2026	5,830,000	5,531,871	11,361,871
2027	6,095,000	5,270,725	11,365,725
2028	6,075,000	4,998,766	11,073,766
2029	6,365,000	4,715,310	11,080,310
2030	6,555,000	4,415,769	10,970,769
2031	6,865,000	4,104,835	10,969,835
2032	7,195,000	3,780,657	10,975,657
2033	7,530,000	3,441,149	10,971,149
2034	7,885,000	3,092,066	10,977,066
2035	8,245,000	2,735,463	10,980,463
2036	7,880,000	2,373,603	10,253,603
2037	7,045,000	2,028,092	9,073,092
2038	7,375,000	1,693,974	9,068,974
2039	5,895,000	1,387,266	7,282,266
2040	6,185,000	1,108,040	7,293,040
2041	6,465,000	818,023	7,283,023
2042	5,610,000	529,976	6,139,976
2043	4,335,000	281,964	4,616,964
2044	3,380,000	86,638	3,466,638
	<b>\$122,810,000</b>	<b>\$52,394,186</b>	<b>\$175,204,186</b>

Note: This is a component of the expenditures of the General Obligation Debt Fund (2010) expenditures.

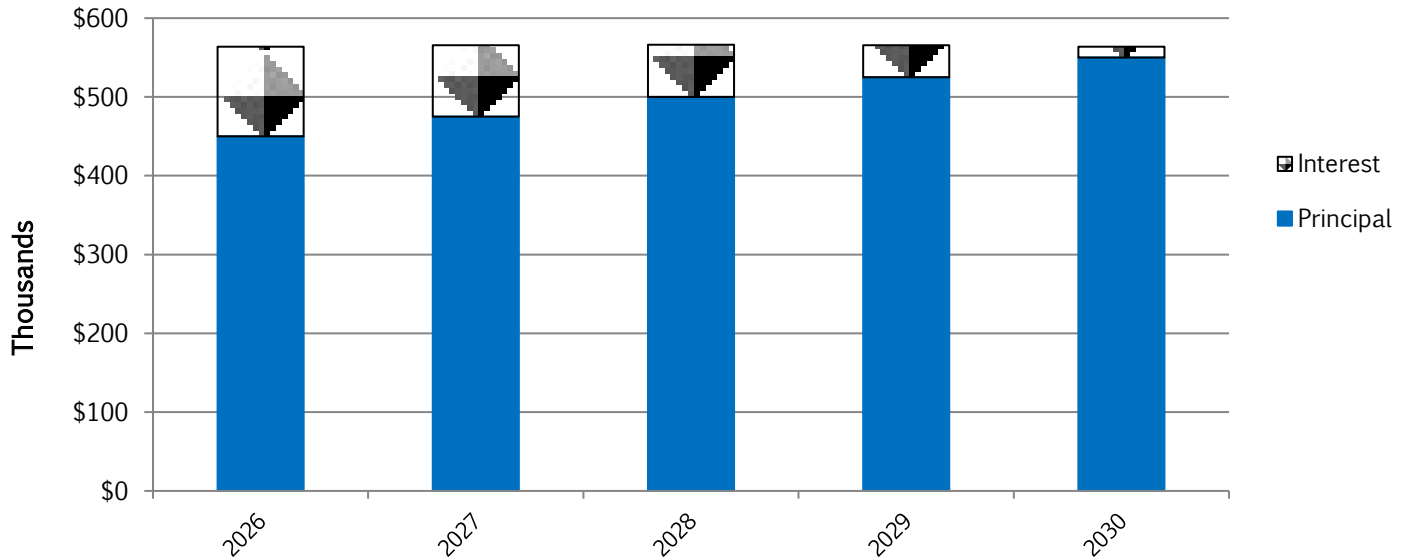
**City of Corpus Christi - Budget  
General Obligation Bond Debt Service Fund 2010**

**Public Property Finance Contractual (2010)**



	<b>Principal</b>	<b>Interest</b>	<b>Payment</b>
2026	870,000	10,614	880,614
	<u>\$870,000</u>	<u>\$10,614</u>	<u>\$880,614</u>

**Tax Notes (2010)**

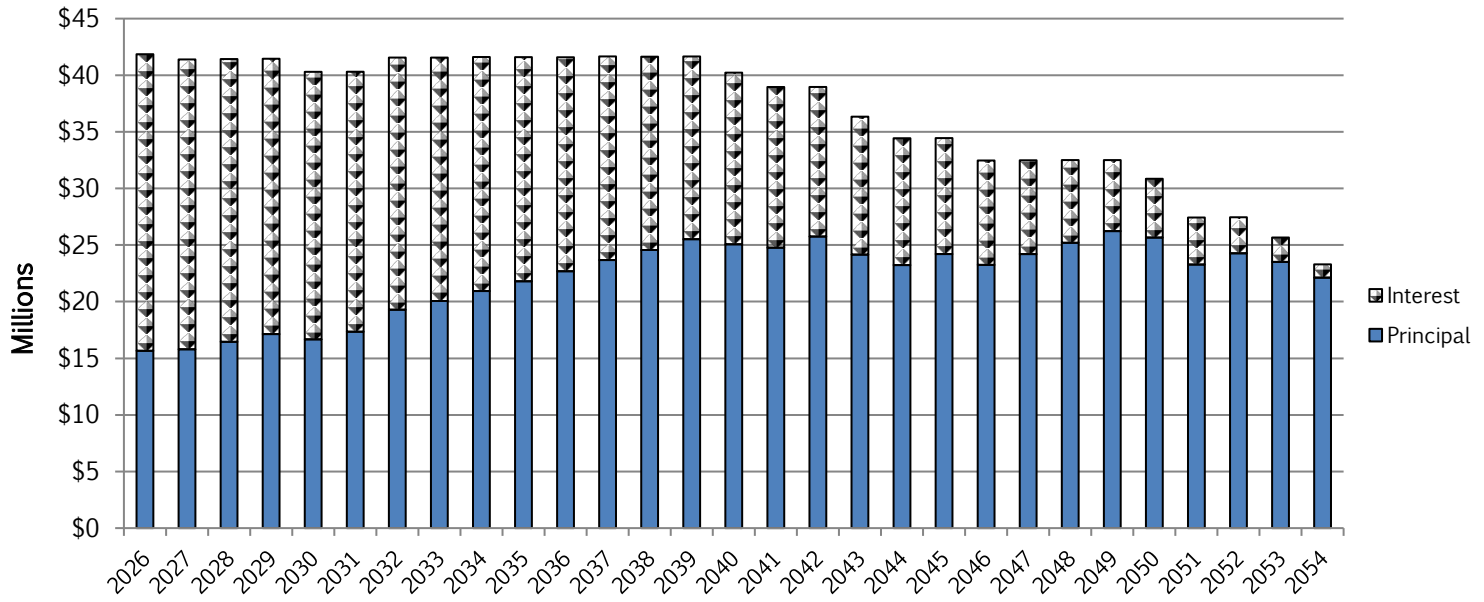


	<b>Principal</b>	<b>Interest</b>	<b>Payment</b>
2026	450,000	113,750	563,750
2027	475,000	90,625	565,625
2028	500,000	66,250	566,250
2029	525,000	40,625	565,625
2030	550,000	13,750	563,750
	<u>\$2,500,000</u>	<u>\$325,000</u>	<u>\$2,825,000</u>

**City of Corpus Christi - Budget**  
**Water System Revenue Bond Debt Service Fund 4400**

Account Number	Account Name	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 -2026
	<b>Beginning Balance</b>	\$ 3,175,839	\$ 3,508,891	\$ 1,317,885	\$ 1,317,885	\$ 4,256,307
	<b>Revenues:</b>					
340900	Interest on Investments	\$ 387,259	\$ 250,809	\$ 250,809	\$ 338,428	\$ 183,756
340995	Net Inc/Dec in FV of Investments	45,630	-	-	-	-
	<b>TOTAL REVENUES</b>	<b>\$ 432,889</b>	<b>\$ 250,809</b>	<b>\$ 250,809</b>	<b>\$ 338,428</b>	<b>\$ 183,756</b>
	<b>Interfund Charges:</b>					
351010	Transfer for debt - 4010	\$ 20,009,718	\$ 23,787,192	\$ 23,787,192	\$ 23,787,192	\$ 29,292,144
351023	Transfer for debt -4023	521,556	8,919,168	8,919,168	8,919,168	12,581,832
351371	Transfer for debt service reserve	-	2,600,004	2,600,004	2,600,000	4,456,260
	<b>TOTAL INTERFUND CHARGES</b>	<b>\$ 20,531,274</b>	<b>\$ 35,306,364</b>	<b>\$ 35,306,364</b>	<b>\$ 35,306,360</b>	<b>\$ 46,330,236</b>
	<b>Total Funds Available</b>	<b>\$ 24,140,002</b>	<b>\$ 39,066,064</b>	<b>\$ 36,875,058</b>	<b>\$ 36,962,673</b>	<b>\$ 50,770,299</b>
	<b>Expenditures:</b>					
55000	Principal retired	\$ 9,791,907	\$ 11,460,192	\$ 11,460,192	\$ 11,460,192	\$ 15,660,130
55010	Interest	12,836,378	21,232,674	21,232,674	21,232,674	26,195,841
55040	Paying agent fees	7,780	13,500	13,500	13,500	15,000
55050	Bond Issuance Cost	186,052	-	-	-	-
	<b>TOTAL EXPENDITURES</b>	<b>\$ 22,822,117</b>	<b>\$ 32,706,366</b>	<b>\$ 32,706,366</b>	<b>\$ 32,706,366</b>	<b>\$ 41,870,971</b>
	<b>Ending Balance</b>	<b>\$ 1,317,885</b>	<b>\$ 6,359,698</b>	<b>\$ 4,168,692</b>	<b>\$ 4,256,307</b>	<b>\$ 8,899,328</b>

## City of Corpus Christi - Budget Water System Revenue Bond Debt Service Fund 4400

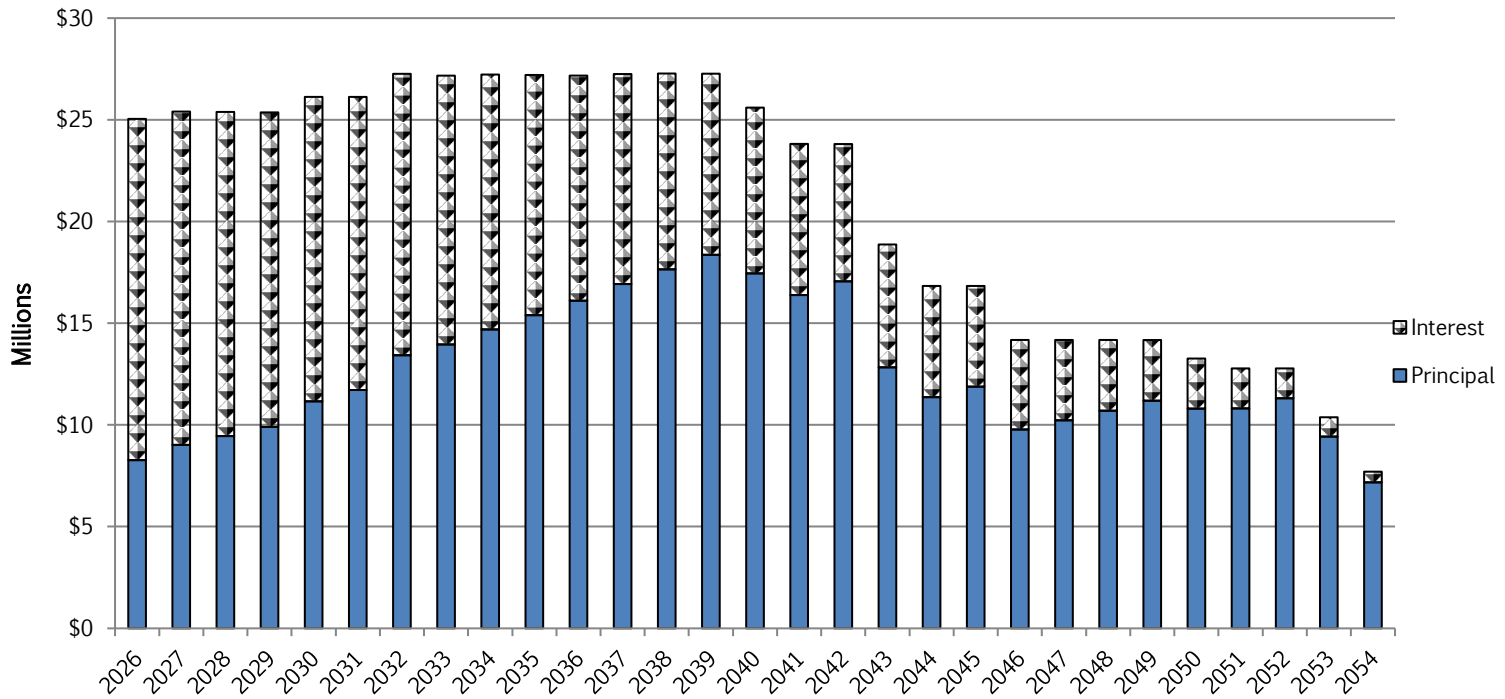


FY	Principal	Interest	Payment
2026	15,660,130	26,195,841	41,855,971
2027	15,793,845	25,600,648	41,394,493
2028	16,453,756	24,975,506	41,429,262
2029	17,137,264	24,318,851	41,456,115
2030	16,671,574	23,629,332	40,300,905
2031	17,345,443	22,962,688	40,308,131
2032	19,289,686	22,270,353	41,560,039
2033	20,058,957	21,499,635	41,558,593
2034	20,939,243	20,669,507	41,608,750
2035	21,801,224	19,796,772	41,597,996
2036	22,687,677	18,898,135	41,585,812
2037	23,676,079	17,984,421	41,660,500
2038	24,564,025	17,073,493	41,637,518
2039	25,517,551	16,139,785	41,657,336
2040	25,066,584	15,160,840	40,227,424
2041	24,767,852	14,191,494	38,959,346
2042	25,753,901	13,209,643	38,963,544
2043	24,155,948	12,183,998	36,339,946
2044	23,232,160	11,202,941	34,435,101
2045	24,206,251	10,241,664	34,447,916
2046	23,248,664	9,220,874	32,469,538
2047	24,203,203	8,284,340	32,487,543
2048	25,199,429	7,307,792	32,507,221
2049	26,232,099	6,273,261	32,505,360
2050	25,662,108	5,192,236	30,854,344
2051	23,279,073	4,154,138	27,433,210
2052	24,272,236	3,183,052	27,455,288
2053	23,511,257	2,155,627	25,666,883
2054	22,122,096	1,173,736	23,295,831
2055	5,131,062	256,553	5,387,615
	\$ 647,640,372	\$ 425,407,157	\$ 1,073,047,530

**City of Corpus Christi - Budget**  
**Wastewater System Bond Debt Service Fund 4410**

Account Number	Account Name	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 -2026
	<b>Beginning Balance</b>	\$ 2,961,790	\$ 3,268,151	\$ 2,005,193	\$ 2,005,193	\$ 1,588,100
	<b>Revenues:</b>					
340900	Interest on Investments	\$ 368,234	\$ 230,532	\$ 230,532	\$ 237,890	\$ 129,606
340995	Net Inc/Dec in FV of Investments	44,350	-	-	-	-
	<b>Total Funds Available</b>	<u>\$ 412,584</u>	<u>\$ 230,532</u>	<u>\$ 230,532</u>	<u>\$ 237,890</u>	<u>\$ 129,606</u>
	<b>Interfund Charges:</b>					
351200	Transfer for debt - 4200	\$ 20,028,471	\$ 21,253,980	\$ 21,253,980	\$ 21,253,980	\$ 25,056,360
	<b>TOTAL INTERFUND CHARGES</b>	<u>\$ 20,028,471</u>	<u>\$ 21,253,980</u>	<u>\$ 21,253,980</u>	<u>\$ 21,253,980</u>	<u>\$ 25,056,360</u>
	<b>Total Funds Available</b>	<u>\$ 23,402,845</u>	<u>\$ 24,752,663</u>	<u>\$ 23,489,705</u>	<u>\$ 23,497,063</u>	<u>\$ 26,774,066</u>
	<b>Expenditures:</b>					
55000	Principal retired	\$ 8,896,387	\$ 7,294,636	\$ 7,294,636	\$ 7,294,636	\$ 8,269,967
55010	Interest	12,227,426	13,950,345	14,605,329	14,605,329	16,776,381
55040	Paying agent fees	4,632	9,000	9,000	8,998	9,000
55050	Bond Issuance Cost	269,207	-	-	-	-
	<b>TOTAL EXPENDITURES</b>	<u>\$ 21,397,652</u>	<u>\$ 21,253,981</u>	<u>\$ 21,908,965</u>	<u>\$ 21,908,963</u>	<u>\$ 25,055,348</u>
	<b>Ending Balance</b>	<u><u>\$ 2,005,193</u></u>	<u><u>\$ 3,498,682</u></u>	<u><u>\$ 1,580,740</u></u>	<u><u>\$ 1,588,100</u></u>	<u><u>\$ 1,718,718</u></u>

**City of Corpus Christi - Budget  
Wastewater System Bond Debt Service Fund 4410**

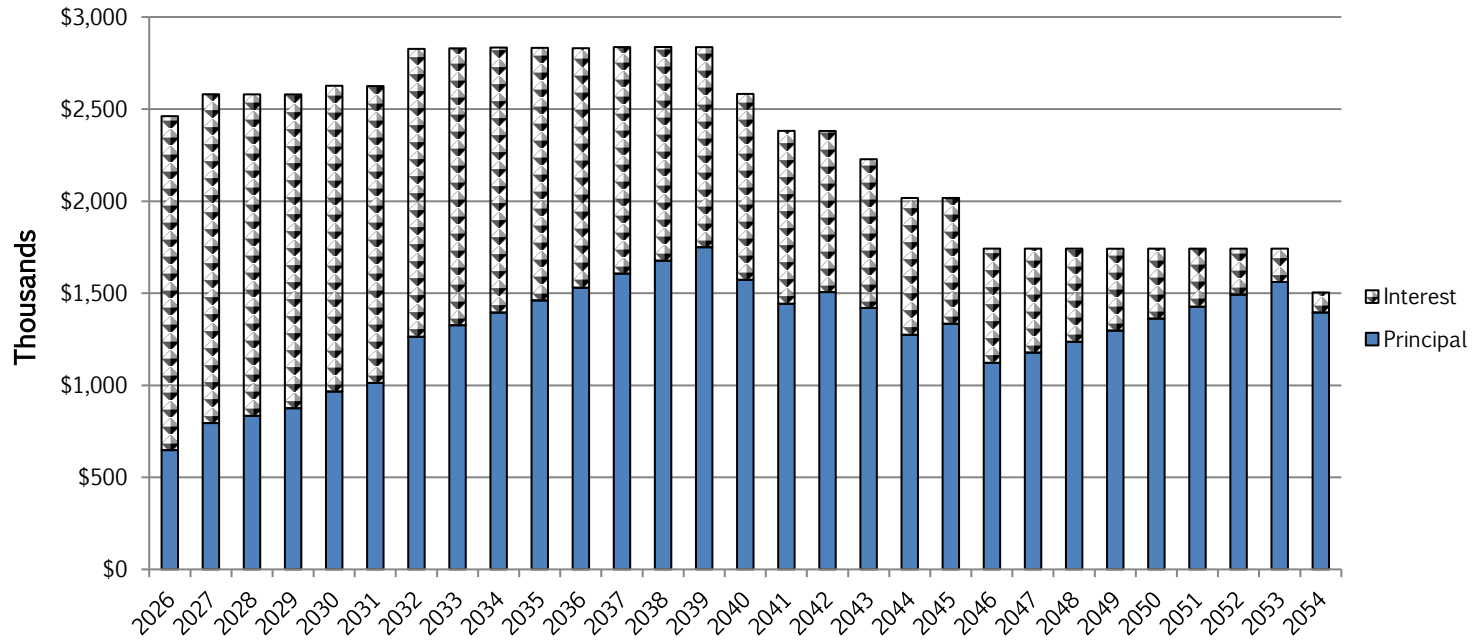


<b>FY</b>	<b>Principal</b>	<b>Interest</b>	<b>Payment</b>
2026	8,269,967	16,776,381	25,046,348
2027	9,019,571	16,386,003	25,405,574
2028	9,453,218	15,935,025	25,388,243
2029	9,903,365	15,462,364	25,365,729
2030	11,160,440	14,967,196	26,127,636
2031	11,717,650	14,409,174	26,126,824
2032	13,426,690	13,835,092	27,261,782
2033	13,957,193	13,215,522	27,172,716
2034	14,696,004	12,530,420	27,226,424
2035	15,396,448	11,808,914	27,205,362
2036	16,108,398	11,066,432	27,174,830
2037	16,927,187	10,324,559	27,251,746
2038	17,649,853	9,626,978	27,276,831
2039	18,364,513	8,904,069	27,268,581
2040	17,450,653	8,150,477	25,601,130
2041	16,385,832	7,431,197	23,817,029
2042	17,059,904	6,750,216	23,810,120
2043	12,832,233	6,039,979	18,872,211
2044	11,366,065	5,467,985	16,834,050
2045	11,882,892	4,950,377	16,833,269
2046	9,777,224	4,401,244	14,178,467
2047	10,227,656	3,950,217	14,177,872
2048	10,700,347	3,477,885	14,178,232
2049	11,192,423	2,983,139	14,175,561
2050	10,803,081	2,462,326	13,265,407
2051	10,813,480	1,966,148	12,779,628
2052	11,310,853	1,469,364	12,780,217
2053	9,428,120	949,552	10,377,671
2054	7,178,034	525,791	7,703,825
2055	3,862,776	193,139	4,055,915
	<b>368,322,067</b>	<b>246,417,163</b>	<b>614,739,230</b>

**City of Corpus Christi - Budget**  
**Gas System Bond Debt Service Fund 4420**

Account Number	Account Name	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 - 2026
	<b>Beginning Balance</b>	\$ 815,885	\$ 861,531	\$ 780,231	\$ 780,231	\$ 778,898
	<b>Revenues:</b>					
340900	Interest on Investments	\$ 55,045	\$ 34,241	\$ 34,241	\$ 41,103	\$ 22,254
340995	Net Inc/Dec in FV of Investments	10,426	-	-	-	-
	<b>TOTAL REVENUES</b>	<u>\$ 65,471</u>	<u>\$ 34,241</u>	<u>\$ 34,241</u>	<u>\$ 41,103</u>	<u>\$ 22,254</u>
	<b>Interfund Charges:</b>					
351130	Transfer for debt - 4130	\$ 1,475,265	\$ 1,829,784	\$ 1,829,784	\$ 1,829,784	\$ 2,467,644
	<b>TOTAL INTERFUND CHARGES</b>	<u>\$ 1,475,265</u>	<u>\$ 1,829,784</u>	<u>\$ 1,829,784</u>	<u>\$ 1,829,784</u>	<u>\$ 2,467,644</u>
	<b>Total Funds Available</b>	<u>\$ 2,356,621</u>	<u>\$ 2,725,556</u>	<u>\$ 2,644,256</u>	<u>\$ 2,651,118</u>	<u>\$ 3,268,796</u>
	<b>Expenditures:</b>					
55000	Principal retired	\$ 672,813	\$ 630,879	\$ 630,879	\$ 630,879	\$ 647,682
55010	Interest	885,610	1,193,905	1,236,341	1,236,341	1,813,964
55040	Paying agent fees	345	5,000	5,000	5,000	5,004
55050	Bond Issuance costs	17,622	-	-	-	-
	<b>TOTAL EXPENDITURES</b>	<u>\$ 1,576,390</u>	<u>\$ 1,829,784</u>	<u>\$ 1,872,220</u>	<u>\$ 1,872,220</u>	<u>\$ 2,466,650</u>
	<b>Ending Balance</b>	<u><u>\$ 780,231</u></u>	<u><u>\$ 895,772</u></u>	<u><u>\$ 772,036</u></u>	<u><u>\$ 778,898</u></u>	<u><u>\$ 802,146</u></u>

**City of Corpus Christi - Budget  
Gas System Bond Debt Service Fund 4420**

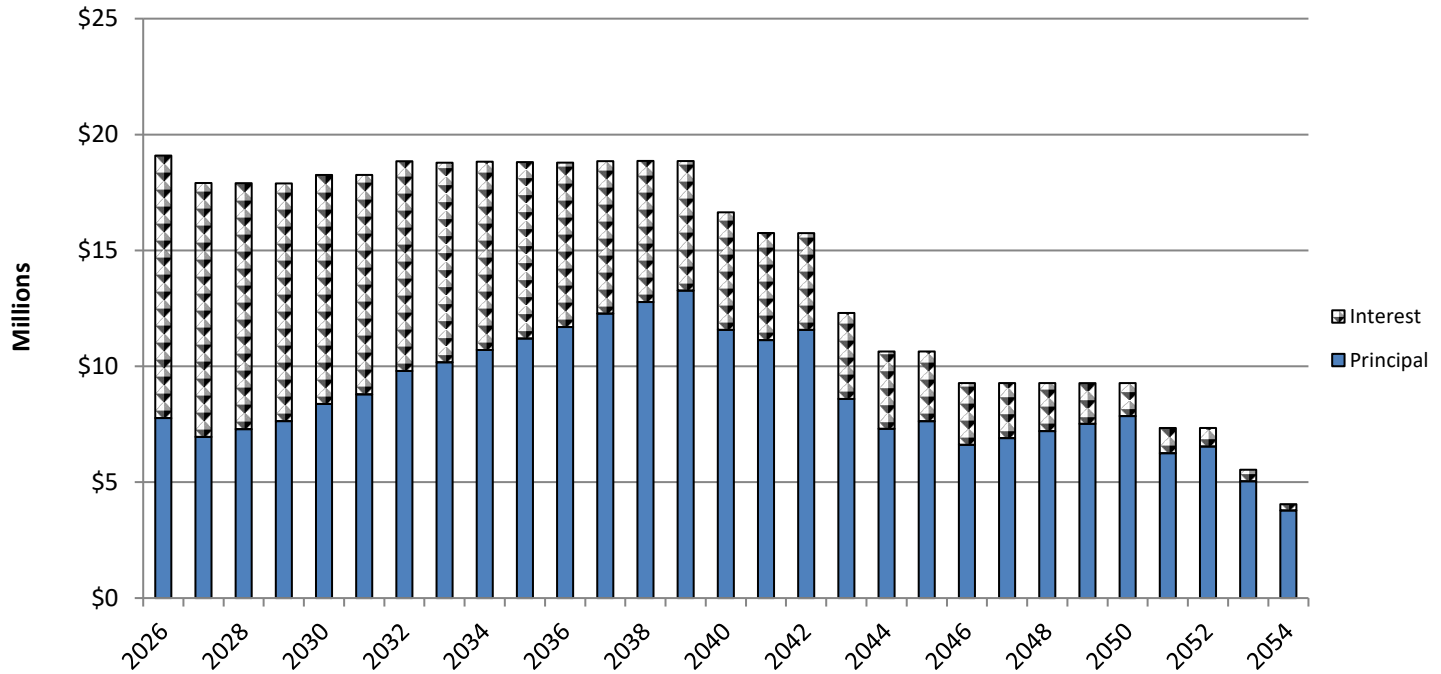


<b>FY</b>	<b>Principal</b>	<b>Interest</b>	<b>Payment</b>
2026	647,682	1,813,964	2,461,646
2027	794,789	1,785,869	2,580,658
2028	833,823	1,746,129	2,579,953
2029	875,273	1,704,438	2,579,711
2030	965,992	1,660,675	2,626,667
2031	1,012,737	1,612,375	2,625,112
2032	1,263,488	1,563,538	2,827,026
2033	1,326,048	1,503,940	2,829,988
2034	1,394,796	1,439,584	2,834,380
2035	1,460,731	1,371,872	2,832,603
2036	1,529,767	1,300,941	2,830,708
2037	1,606,319	1,230,532	2,836,850
2038	1,676,663	1,160,631	2,837,295
2039	1,749,729	1,086,818	2,836,547
2040	1,572,726	1,009,687	2,582,413
2041	1,442,533	939,222	2,381,755
2042	1,506,042	875,118	2,381,160
2043	1,419,661	808,087	2,227,748
2044	1,274,094	743,236	2,017,331
2045	1,333,999	683,350	2,017,349
2046	1,121,656	620,623	1,742,279
2047	1,177,327	564,878	1,742,205
2048	1,235,900	506,346	1,742,246
2049	1,296,874	444,882	1,741,755
2050	1,362,014	380,119	1,742,133
2051	1,426,555	315,667	1,742,222
2052	1,492,123	249,919	1,742,042
2053	1,560,962	181,127	1,742,088
2054	1,395,119	109,138	1,504,257
2055	872,316	43,616	915,932
	<b>38,627,737</b>	<b>29,456,322</b>	<b>68,084,058</b>

**City of Corpus Christi - Budget**  
**Storm Water System Bond Debt Service Fund 4430**

Account Number	Account Name	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 -2026
	<b>Beginning Balance</b>	\$ 1,136,064	\$ 1,359,382	\$ 2,233,956	\$ 2,233,956	\$ 1,934,401
	<b>Revenues:</b>					
340900	Interest on Investments	\$ 281,791	\$ 169,084	\$ 169,084	\$ 220,159	\$ 116,665
340995	Net Inc/Dec in FV Investments	21,398	-	-	-	-
	<b>TOTAL REVENUES</b>	<u>\$ 303,189</u>	<u>\$ 169,084</u>	<u>\$ 169,084</u>	<u>\$ 220,159</u>	<u>\$ 116,665</u>
	<b>Interfund Charges:</b>					
351010	Transfer for debt - 4010	\$ 14,893,440	\$ 11,993,412	\$ 11,993,412	\$ 11,993,412	\$ 6,342,720
351200	Transfer for debt - 4200	-	-	-	-	6,342,720
351300	Transfer for debt - 4300	3,506,970	5,003,124	5,003,124	5,003,124	6,423,360
	<b>TOTAL INTERFUND CHARGES</b>	<u>\$ 18,400,410</u>	<u>\$ 16,996,536</u>	<u>\$ 16,996,536</u>	<u>\$ 16,996,536</u>	<u>\$ 19,108,800</u>
	<b>Total Funds Available</b>	\$ 19,839,663	\$ 18,525,002	\$ 19,399,576	\$ 19,450,650	\$ 21,159,866
	<b>Expenditures:</b>					
55000	Principal retired	\$ 8,281,438	\$ 7,075,408	\$ 7,075,408	\$ 7,075,408	\$ 7,767,425
55010	Interest	9,111,110	9,909,130	10,428,842	10,428,842	11,325,390
55040	Paying agent fees	6,134	12,000	12,000	11,999	16,000
55050	Bond Issuance	207,025	-	-	-	-
	<b>TOTAL EXPENDITURES</b>	<u>\$ 17,605,707</u>	<u>\$ 16,996,538</u>	<u>\$ 17,516,250</u>	<u>\$ 17,516,249</u>	<u>\$ 19,108,815</u>
	<b>Ending Balance</b>	<u><u>\$ 2,233,956</u></u>	<u><u>\$ 1,528,464</u></u>	<u><u>\$ 1,883,326</u></u>	<u><u>\$ 1,934,401</u></u>	<u><u>\$ 2,051,051</u></u>

## City of Corpus Christi - Budget Storm Water System Bond Debt Service Fund 4430



FY	Principal	Interest	Payment
2026	7,767,425.00	11,325,389.54	19,092,815
2027	6,953,795.31	10,955,016.34	17,908,812
2028	7,288,202.57	10,613,595.96	17,901,799
2029	7,635,098.77	10,255,335.84	17,890,435
2030	8,375,994.25	9,879,656.50	18,255,651
2031	8,790,169.39	9,466,906.96	18,257,076
2032	9,799,135.96	9,049,107.80	18,848,244
2033	10,173,801.34	8,610,634.46	18,784,436
2034	10,703,956.79	8,124,712.72	18,828,670
2035	11,198,597.14	7,612,863.92	18,811,461
2036	11,695,158.55	7,092,766.96	18,787,926
2037	12,275,415.80	6,576,038.98	18,851,455
2038	12,773,458.77	6,088,011.20	18,861,470
2039	13,266,207.46	5,590,209.66	18,856,417
2040	11,572,037.47	5,072,036.76	16,644,074
2041	11,130,782.98	4,620,931.24	15,751,714
2042	11,572,152.95	4,174,439.52	15,746,592
2043	8,592,158.35	3,709,234.56	12,301,393
2044	7,302,681.49	3,337,266.66	10,639,948
2045	7,631,857.81	3,008,566.58	10,640,424
2046	6,612,457.00	2,664,875.42	9,277,332
2047	6,901,814.50	2,375,345.20	9,277,160
2048	7,204,324.50	2,072,640.54	9,276,965
2049	7,518,605.00	1,756,106.54	9,274,712
2050	7,852,798.50	1,423,676.44	9,276,475
2051	6,250,892.50	1,088,059.30	7,338,952
2052	6,539,788.00	799,733.26	7,339,521
2053	5,039,662.50	497,977.72	5,537,640
2054	3,779,751.50	272,285.14	4,052,037
	<b>\$ 254,198,182</b>	<b>\$ 158,113,422</b>	<b>\$ 412,311,604</b>

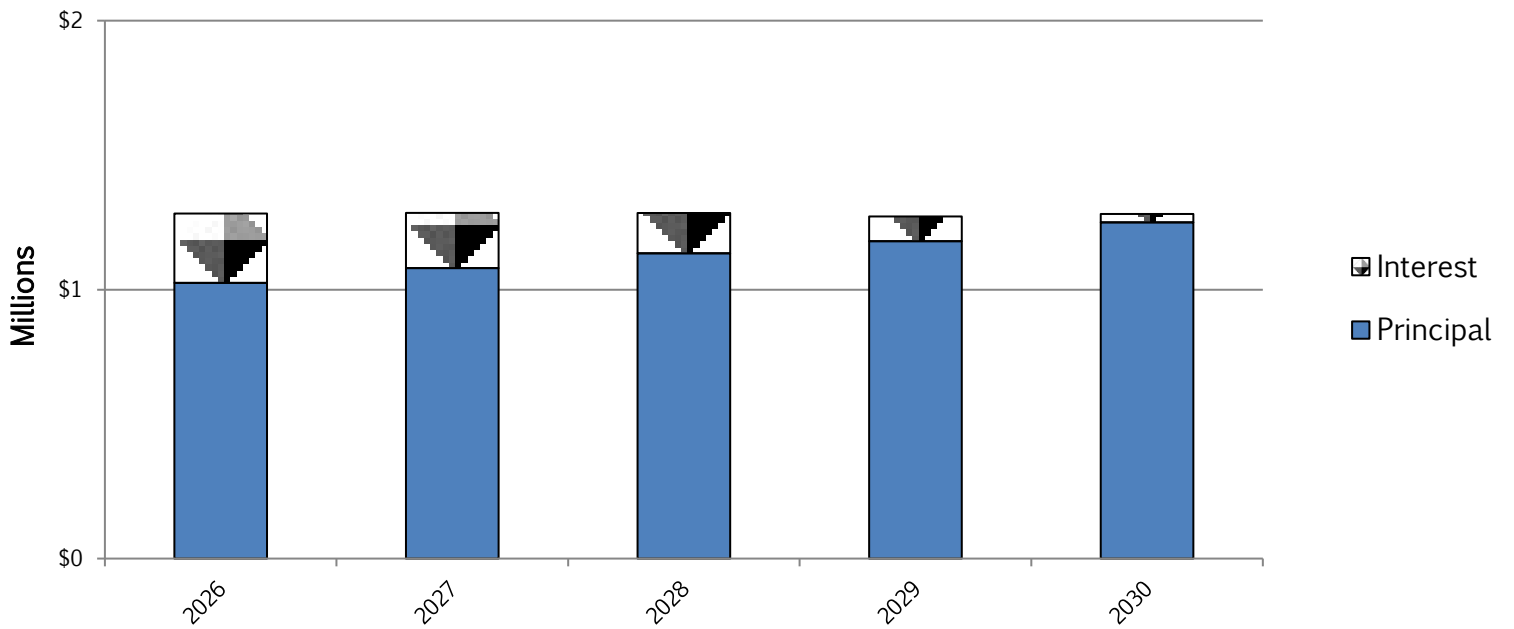
**City of Corpus Christi - Budget  
Airport 2012A Debt Service Fund 4640**

Account Number	Account Description	Actuals 2023 - 2024	Adopted Budget 2024 -2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 - 2026
	<b>Beginning Balance</b>	\$ 131,515	\$ 131,515	\$ -	\$ -	\$ -
	<b>Revenues:</b>					
340900	Interest on Investments	\$ -	\$ 5,012	\$ 5,012	\$ -	\$ -
340995	Net Inc/Dec in FV of Investments	-	-	-	-	-
	<b>TOTAL REVENUES</b>	\$ -	\$ 5,012	\$ 5,012	\$ -	\$ -
	<b>Interfund Charges</b>					
351610	Transfer for debt - 4610	\$ -	\$ -	\$ -	\$ -	\$ -
351621	Transfer for debt - 4621	-	-	-	-	-
	<b>TOTAL INTERFUND CHARGES</b>	\$ -	\$ -	\$ -	\$ -	\$ -
	<b>Total Funds Available</b>	\$ 131,515	\$ 136,527	\$ 5,012	\$ -	\$ -
	<b>Expenditures:</b>					
60000	Operating Transfers Out	\$ 131,515	\$ -	\$ -	\$ -	\$ -
	<b>TOTAL EXPENDITURES</b>	\$ 131,515	\$ -	\$ -	\$ -	\$ -
	<b>Ending Balance</b>	\$ -	\$ 136,527	\$ 5,012	\$ -	\$ -

**City of Corpus Christi - Budget**  
**Airport 2012B Debt Service Fund 4641**

Account Number	Account Description	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 - 2026
	<b>Beginning Balance</b>	\$ 53,403	\$ 53,408	\$ 57,977	\$ 57,977	\$ 57,975
	<b>Revenues:</b>					
340900	Interest on Investments	\$ -	\$ -	\$ -	\$ -	\$ -
340995	Net Inc/Dec in FV of Investments	-	-	-	-	-
	<b>TOTAL REVENUES</b>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
	<b>Interfund Charges:</b>					
351610	Transfer for debt - 4610	\$ 1,253,844	\$ -	\$ -	\$ -	\$ -
351621	Transfer for debt -4621	38,784	1,294,620	1,294,620	1,294,620	1,284,372
	<b>TOTAL INTERFUND CHARGES</b>	<u>\$ 1,292,628</u>	<u>\$ 1,294,620</u>	<u>\$ 1,294,620</u>	<u>\$ 1,294,620</u>	<u>\$ 1,284,372</u>
	<b>Total Funds Available</b>	\$ 1,346,031	\$ 1,348,028	\$ 1,352,597	\$ 1,352,597	\$ 1,342,347
	<b>Expenditures:</b>					
55000	Principal retired	\$ 935,000	\$ 985,000	\$ 985,000	\$ 985,000	\$ 1,025,000
55010	Interest	352,229	308,125	308,125	308,125	257,875
55040	Paying agent fees	825	1,500	1,500	1,497	1,500
	<b>TOTAL EXPENDITURES</b>	<u>\$ 1,288,054</u>	<u>\$ 1,294,625</u>	<u>\$ 1,294,625</u>	<u>\$ 1,294,622</u>	<u>\$ 1,284,375</u>
	<b>Ending Balance</b>	<u>\$ 57,977</u>	<u>\$ 53,403</u>	<u>\$ 57,972</u>	<u>\$ 57,975</u>	<u>\$ 57,972</u>

**City of Corpus Christi - Budget  
Airport 2012B Debt Service Fund 4641**

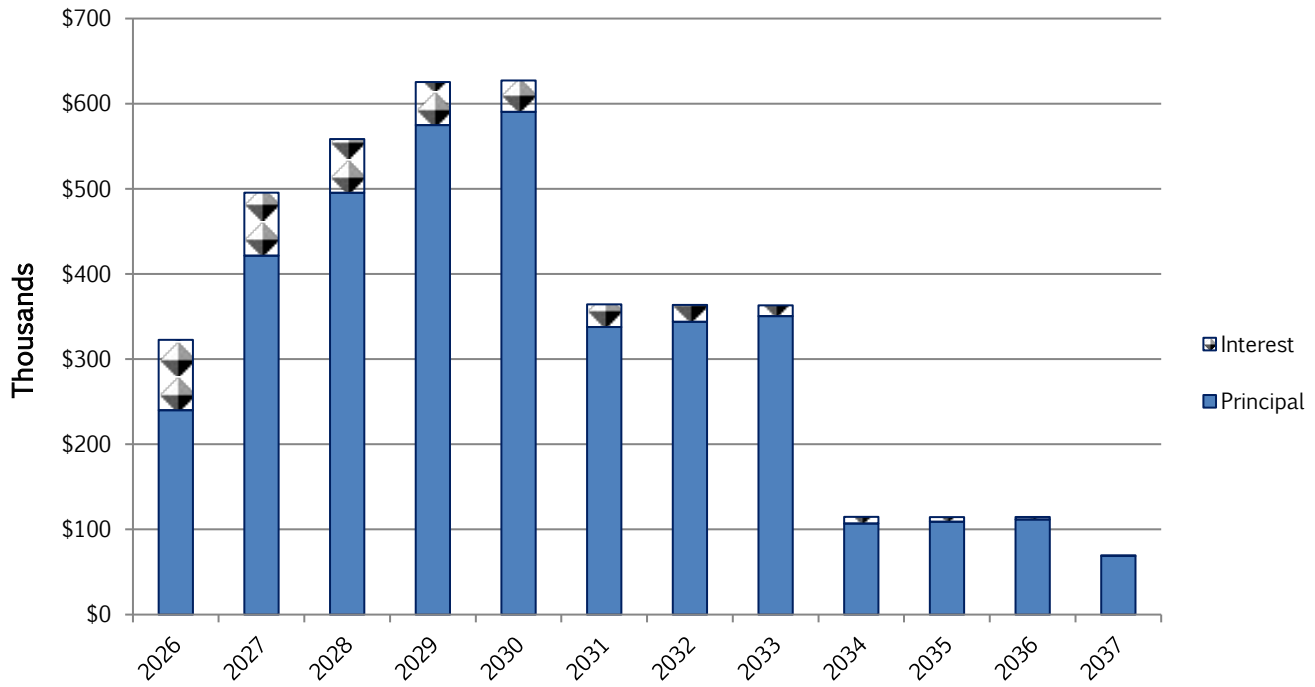


<b>FY</b>	<b>Principal</b>	<b>Interest</b>	<b>Payment</b>
2026	1,025,000	257,875	1,282,875
2027	1,080,000	205,250	1,285,250
2028	1,135,000	149,875	1,284,875
2029	1,180,000	92,000	1,272,000
2030	1,250,000	31,250	1,281,250
	<b>5,670,000</b>	<b>736,250</b>	<b>6,406,250</b>

**City of Corpus Christi - Budget  
Airport GO Debt Service Fund 4642**

Account Number	Account Description	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 - 2026
	<b>Beginning Balance</b>	\$ 72,191	\$ 73,956	\$ 77,791	\$ 77,791	\$ 80,098
	<b>Revenues:</b>					
340900	Interest on Investments	\$ 3,222	\$ -	\$ -	\$ 2,303	\$ -
340995	Net Inc/Dec in FV of Investments	630	-	-	-	-
	<b>TOTAL REVENUES</b>	<u>\$ 3,852</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 2,303</u>	<u>\$ -</u>
	<b>Interfund Charges:</b>					
351610	Transfer for debt - 4610	\$ 339,048	\$ 331,848	\$ 331,848	\$ 331,848	\$ 324,144
	<b>TOTAL INTERFUND CHARGES</b>	<u>\$ 339,048</u>	<u>\$ 331,848</u>	<u>\$ 331,848</u>	<u>\$ 331,848</u>	<u>\$ 324,144</u>
	<b>Total Funds Available</b>	<u>\$ 415,091</u>	<u>\$ 405,804</u>	<u>\$ 409,639</u>	<u>\$ 411,942</u>	<u>\$ 404,242</u>
	<b>Expenditures:</b>					
55000	Principal retired	\$ 240,000	\$ 240,000	\$ 240,000	\$ 240,000	\$ 240,000
55010	Interest	96,444	89,844	89,844	89,844	82,644
55040	Paying agent fees	856	2,000	2,000	2,000	1,500
	<b>TOTAL EXPENDITURES</b>	<u>\$ 337,300</u>	<u>\$ 331,844</u>	<u>\$ 331,844</u>	<u>\$ 331,844</u>	<u>\$ 324,144</u>
	<b>Ending Balance</b>	<u><u>\$ 77,791</u></u>	<u><u>\$ 73,960</u></u>	<u><u>\$ 77,795</u></u>	<u><u>\$ 80,098</u></u>	<u><u>\$ 80,098</u></u>

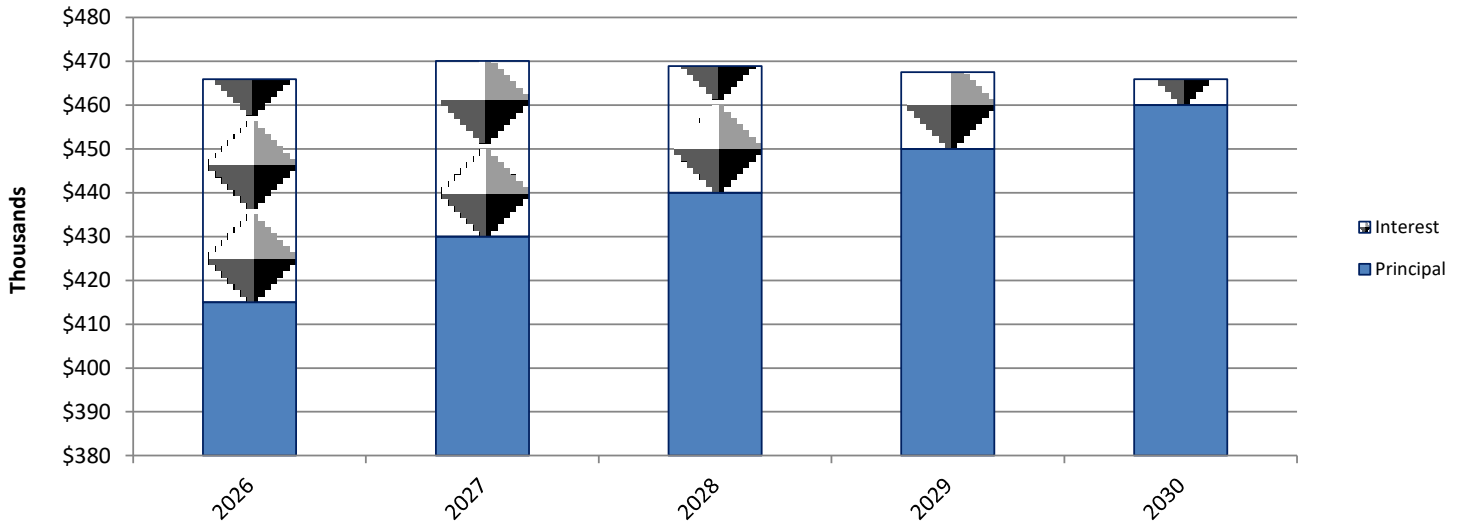
## City of Corpus Christi - Budget Airport GO Debt Service Fund 4642



<b>FY</b>	<b>Principal</b>	<b>Interest</b>	<b>Payment</b>
2026	240,000	82,664	322,664
2027	421,491	74,025	495,516
2028	495,340	63,155	558,495
2029	574,862	50,589	625,451
2030	590,390	36,883	627,273
2031	337,734	26,620	364,354
2032	343,833	19,847	363,680
2033	350,504	12,687	363,191
2034	106,924	7,861	114,785
2035	109,020	5,472	114,492
2036	111,689	2,947	114,636
2037	68,805	821	69,626
	<b>\$3,750,592</b>	<b>\$383,572</b>	<b>\$4,134,164</b>

## City of Corpus Christi - Budget Airport CFC Debt Service Fund 4643

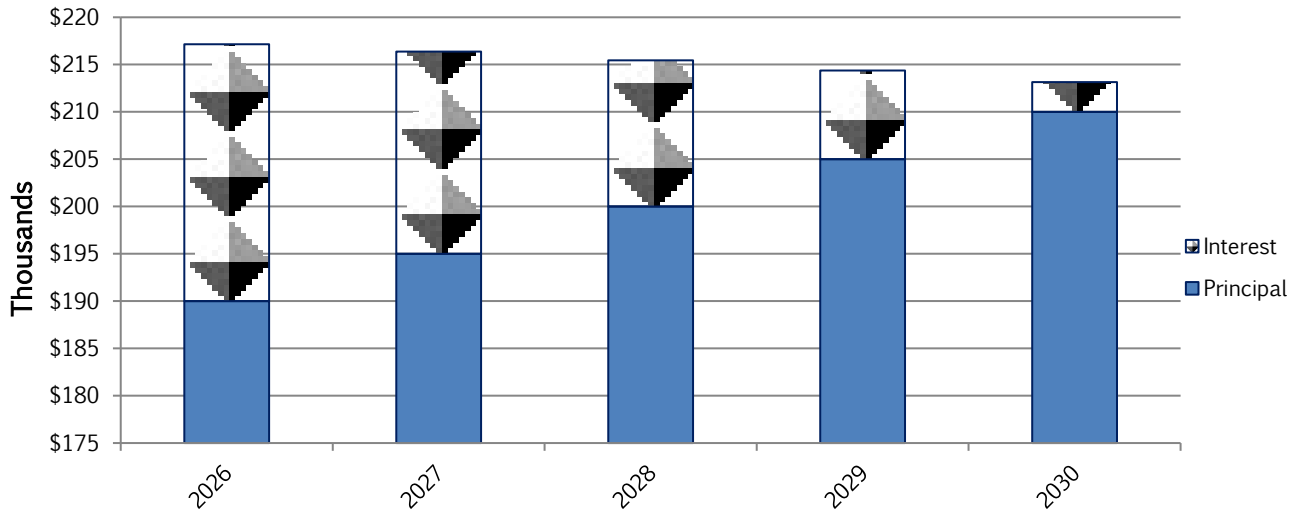
Account Number	Account Description	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 -2026
<b>Beginning Balance</b>		\$ 620,242	\$ 643,189	\$ 656,335	\$ 656,335	\$ 677,540
<b>Revenues:</b>						
340900	Interest on Investments	\$ 26,743	\$ 16,833	\$ 16,833	\$ 21,209	\$ 11,435
340995	Net Inc/Dec in FV of Investments	6,992	-	-	-	-
<b>TOTAL REVENUES</b>		<b>\$ 33,735</b>	<b>\$ 16,833</b>	<b>\$ 16,833</b>	<b>\$ 21,209</b>	<b>\$ 11,435</b>
<b>Interfund Charges:</b>						
351632	Transfer for debt - 4632	\$ 473,808	\$ 473,436	\$ 473,436	\$ 473,436	\$ 467,376
<b>TOTAL INTERFUND CHARGES</b>		<b>\$ 473,808</b>	<b>\$ 473,436</b>	<b>\$ 473,436</b>	<b>\$ 473,436</b>	<b>\$ 467,376</b>
<b>Total Funds Available</b>		<b>\$ 1,127,785</b>	<b>\$ 1,133,458</b>	<b>\$ 1,146,604</b>	<b>\$ 1,150,980</b>	<b>\$ 1,156,351</b>
<b>Expenditures:</b>						
55000	Principal retired	\$ 400,000	\$ 410,000	\$ 410,000	\$ 410,000	\$ 415,000
55010	Interest	70,955	61,440	61,440	61,440	50,880
55040	Paying agent fees	495	2,000	2,000	2,000	1,500
<b>Expenditure Total</b>		<b>\$ 471,450</b>	<b>\$ 473,440</b>	<b>\$ 473,440</b>	<b>\$ 473,440</b>	<b>\$ 467,380</b>
<b>Ending Balance</b>		<b>\$ 656,335</b>	<b>\$ 660,018</b>	<b>\$ 673,164</b>	<b>\$ 677,540</b>	<b>\$ 688,971</b>



FY	Principal	Interest	Payment
2026	415,000	50,880	465,880
2027	430,000	40,064	470,064
2028	440,000	28,928	468,928
2029	450,000	17,536	467,536
2030	460,000	5,888	465,888
	\$2,195,000	\$143,296	\$2,338,296

## City of Corpus Christi - Budget Marina Debt Service Fund 4701

Account Number	Account Description	Actuals 2023 - 2024	Adopted Budget 2024 - 2025	Amended Budget 2024 - 2025	Estimated 2024 - 2025	Adopted Budget 2025 -2026
<b>Beginning Balance</b>		\$ 164,563	\$ 172,224	\$ 174,993	\$ 174,993	\$ 180,551
<b>Revenues:</b>						
340900	Interest on Investments	\$ 6,880	\$ 5,757	\$ 5,757	\$ 5,554	\$ -
340995	Net Inc/Dec in FV of Investments	1,465	-	-	-	-
<b>TOTAL REVENUES</b>		<b>\$ 8,345</b>	<b>\$ 5,757</b>	<b>\$ 5,757</b>	<b>\$ 5,554</b>	<b>\$ -</b>
<b>Interfund Charges:</b>						
351700	Transfer for debt - 4700	\$ 215,172	\$ 219,780	\$ 219,780	\$ 219,780	\$ 218,652
<b>TOTAL INTERFUND CHARGES</b>		<b>\$ 215,172</b>	<b>\$ 219,780</b>	<b>\$ 219,780</b>	<b>\$ 219,780</b>	<b>\$ 218,652</b>
<b>Total Funds Available</b>		<b>\$ 388,080</b>	<b>\$ 397,761</b>	<b>\$ 400,530</b>	<b>\$ 400,326</b>	<b>\$ 399,203</b>
<b>Expenditures:</b>						
55000	Principal retired	\$ 175,000	\$ 185,000	\$ 185,000	\$ 185,000	\$ 190,000
55010	Interest	37,738	32,775	32,775	32,775	27,150
55040	Paying agent fees	350	2,000	2,000	2,000	1,500
<b>TOTAL EXPENDITURES</b>		<b>\$ 213,088</b>	<b>\$ 219,775</b>	<b>\$ 219,775</b>	<b>\$ 219,775</b>	<b>\$ 218,650</b>
<b>Ending Balance</b>		<b>\$ 174,993</b>	<b>\$ 177,986</b>	<b>\$ 180,755</b>	<b>\$ 180,551</b>	<b>\$ 180,553</b>



FY	Principal	Interest	Payment
2026	190,000	27,150	217,150
2027	195,000	21,375	216,375
2028	200,000	15,450	215,450
2029	205,000	9,375	214,375
2030	210,000	3,150	213,150
	\$1,000,000	\$76,500	\$1,076,500