



CITY OF CORPUS CHRISTI

Bonds Payable, as of 09/30/2025

| Series | Original Issue at Par | Maturity Date | Interest Rates (%) | Ending Balance |
|--|--------------------------|------------------|-----------------------|-----------------------|
| Governmental Activities | | | | |
| General Obligation Bonds: | | | | |
| 2016 General improvement refunding bonds | \$ 16,130,000 | 2029 | 2.00%-4.00% | \$ 1,945,000 |
| 2018 General improvement bonds | 16,355,000 | 2038 | 5.00% | 13,655,000 |
| 2020A General improvement bonds | 80,385,000 | 2040 | 4.00%-5.00% | 67,180,000 |
| 2020B General improvement refunding bonds | 26,595,000 | 2032 | 5.00% | 21,670,000 |
| 2020C General improvement refunding bonds, taxable, 96.22% | 64,774,606 | 2038 | 0.59%-2.49% | 63,139,408 |
| 2021C General improvement refunding bonds, taxable | 40,040,000 | 2028 | 0.27%-1.47% | 9,400,000 |
| 2022C General improvement bonds | 36,365,000 | 2042 | 4.50%-5.00% | 28,370,000 |
| 2023 General improvement bonds | 33,035,000 | 2043 | 4.00%-5.00% | 31,210,000 |
| 2024 General improvement bonds | 46,010,000 | 2044 | 5.00% | 40,185,000 |
| 2024C General Improvement Refunding Bonds | 78,975,000 | 2035 | 5.00% | 77,985,000 |
| 2025 General Improvement Bonds | 28,685,000 | 2045 | 5.00% | 28,685,000 |
| Total general obligation bonds, not direct placement | | | | 383,424,408 |
| 2016A General improvement refunding (TMPC), 89.70% | 6,594,621 | 2026 | 1.72%-3.50% | 720,797 |
| 2019A General improvement refunding bonds | 8,740,000 | 2030 | 1.99% | 4,605,000 |
| Total general obligation bonds, direct placement | | | | 5,325,797.00 |
| Total general obligation bonds | | | | 388,750,205 |
| Certificates of obligation: | | | | |
| 2015 Certificates of obligation | 10,020,000 | 2035 | 0.35%-4.49% | 5,820,000 |
| 2016 Certificates of obligation | 2,000,000 | 2029 | 2.00%-3.00% | 400,000 |
| 2016A Certificates of obligation | 16,430,000 | 2036 | 2.00%-4.00% | 10,525,000 |
| 2018A Certificates of obligation | 14,315,000 | 2038 | 4.00%-5.00% | 11,935,000 |
| 2018B Certificates of obligation, taxable | 7,490,000 | 2038 | 2.42%-4.95% | 5,550,000 |
| 2021A Certificates of obligation | 8,485,000 | 2041 | 3.00%-5.00% | 7,315,000 |
| 2021B Certificates of obligation, taxable | 8,940,000 | 2041 | 0.31%-2.76% | 7,370,000 |
| 2022A Certificates of obligation | 10,205,000 | 2042 | 4.50%-5.00% | 9,285,000 |
| 2022B Certificates of obligation, taxable | 9,160,000 | 2042 | 3.27%-5.27% | 8,270,000 |
| 2023A Certificates of obligation | 5,880,000 | 2043 | 4.00%-5.00% | 5,555,000 |
| 2023B Certificates of obligation, taxable | 8,560,000 | 2043 | 4.65%-7.00% | 8,155,000 |
| 2024A Certificates of obligation | 36,265,000 | 2044 | 5.00% | 31,680,000 |
| 2024B Certificates of obligation, taxable | 10,555,000 | 2044 | 5.10-6.00% | 10,390,000 |
| 2025A Certificates of obligation | 31,260,775 | 2045 | 5.00% | 31,260,775 |
| 2025B Certificates of obligation, taxable | 4,480,000 | 2045 | 5.15-6.00% | 4,480,000 |
| Total certificates of obligation, not direct placement | | | | 157,990,775 |
| 2017 Certificates of obligation | 2,500,000 | 2027 | 3.04% | 560,000 |
| Total certificates of obligation, direct placement | | | | 560,000 |
| Total certificates of obligation | | | | 158,550,775 |
| Revenue bonds: | | | | |
| 2012 Corpus Christi business and job development corporation sales tax revenue refunding bonds | 29,075,000 | 2026 | 3.00%-5.00% | 2,810,000 |
| Total revenue bonds, not direct placement | | | | 2,810,000 |
| Total revenue bonds | | | | 2,810,000 |
| Total governmental activities bonds payable | | | | \$ 550,110,980 |



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Business-type Activities

General Obligation Bonds:

| | | | | | | |
|--|----|-----------|------|-------------|----|------------|
| 2020C General obligation refunding bonds, taxable, 3.78% | \$ | 2,545,394 | 2038 | 0.59%-2.49% | \$ | 2,480,592 |
| 2021D General improvement refunding bonds, 82.14% | | 8,431,530 | 2030 | 5.00% | | 5,670,000 |
| 2021E General improvement refunding bonds AMT | | 1,985,000 | 2030 | 3.00% | | 1,270,000 |
| Total general obligation bonds, not direct placement | | | | | | 9,420,592 |
| 2016A General improvement refunding (TMPC), 10.30% | | 770,379 | 2026 | 1.72%-3.50% | | 84,203 |
| 2019B General improvement refunding bonds | | 3,900,000 | 2030 | 2.56% | | 2,195,000 |
| Total general obligation bonds, direct placement | | | | | | 2,279,203 |
| Total general obligation bonds | | | | | | 11,699,795 |

Certificates of obligation:

| | | | | | | |
|--|--|-----------|------|-------|--|-----------|
| 2025A Certificates of obligation | | 5,734,225 | 2045 | 5.00% | | 5,734,225 |
| Total certificates of obligation, not direct placement | | | | | | 5,734,225 |
| Total certificates of obligation | | | | | | 5,734,225 |

Priority lien revenue bonds:

| | | | | | | |
|---|--|------------|------|-------------|--|------------|
| 2015 Nueces River Authority Water Supply Facilities revenue refunding bonds | | 62,785,000 | 2027 | 3.00%-5.00% | | 12,880,000 |
| Total priority revenue bonds, not direct placement | | | | | | 12,880,000 |
| 2015 Marina system revenue bonds, taxable | | 2,600,000 | 2030 | 3.00% | | 1,000,000 |
| Total priority revenue bonds, direct placement | | | | | | 1,000,000 |
| Total priority lien revenue bonds | | | | | | 13,880,000 |

Senior / junior lien revenue bonds:

| | | | | | | |
|--|--|-------------|------|-------------|--|---------------|
| 2012A Utility system junior lien revenue and refunding bonds | | 155,660,000 | 2032 | 2.00%-5.00% | | 2,215,000 |
| 2012B Utility system junior lien revenue improvement bonds | | 69,085,000 | 2042 | 2.00%-5.00% | | 20,990,000 |
| 2015A Utility system junior lien revenue improvement bonds | | 93,600,000 | 2033 | 3.00%-5.00% | | 6,355,000 |
| 2015C Utility system junior lien revenue improvement bonds | | 101,385,000 | 2045 | 3.00%-5.00% | | 27,925,000 |
| 2016 Utility system junior lien revenue refunding bonds | | 80,415,000 | 2039 | 2.00%-5.00% | | 59,190,000 |
| 2019 Utility system junior lien revenue improvement and refunding bonds | | 93,425,000 | 2049 | 3.00%-5.00% | | 86,900,000 |
| 2020A Utility system junior lien revenue improvement and refunding bonds | | 133,765,000 | 2050 | 3.00%-5.00% | | 125,125,000 |
| 2020B Utility system junior lien revenue refunding bonds, taxable | | 183,635,000 | 2043 | 0.55%-2.86% | | 60,890,000 |
| 2022B Utility system junior lien revenue improvement bonds | | 92,465,000 | 2052 | 5.00% | | 87,940,000 |
| 2023 Utility system senior lien revenue improvement and refunding bonds | | 138,320,000 | 2053 | 4.00%-5.25% | | 126,195,000 |
| 2024 Utility system senior lien revenue improvement and refunding bonds | | 250,415,000 | 2054 | 4.25%-5.00% | | 247,760,000 |
| 2025 Utility system senior lien revenue improvement and refunding bonds | | 296,870,000 | 2055 | 5.00-5.25% | | 296,870,000 |
| Total senior / junior lien revenue bonds, not direct placement | | | | | | 1,148,355,000 |
| 2017 Utility system junior lien revenue refunding bonds | | 51,215,000 | 2045 | 0.06%-2.07% | | 36,900,000 |
| 2020C Utility system junior lien revenue improvement bonds | | 11,425,000 | 2050 | 0.14%-2.48% | | 10,095,000 |
| 2022A Utility system junior lien revenue improvement bonds (TWDB CWSRF) | | 3,561,000 | 2042 | 1.10%-2.39% | | 3,093,000 |
| 2024A Utility system senior lien revenue improvement bonds | | 211,050,000 | 2054 | 2.06-3.82% | | 211,050,000 |
| 2024B Utility system senior lien revenue improvement bonds | | 10,000,000 | 2054 | 2.06-3.82% | | 10,000,000 |
| Total senior / junior lien revenue bonds, direct placement | | | | | | 271,138,000 |
| Total senior / junior lien revenue bonds | | | | | | 1,419,493,000 |

Subordinated lien revenue bonds:

| | | | | | | |
|---|--|------------|------|-------------|--|------------|
| 2018 Utility system subordinated lien revenue refunding bonds | | 34,835,000 | 2029 | 1.73%-3.40% | | 12,565,000 |
| Total subordinated lien revenue bonds, direct placement | | | | | | 12,565,000 |

Total business-type activities bonds payable **\$ 1,463,372,020**



CITY OF CORPUS CHRISTI

Bonds Payable, as of 09/30/2025

Notes Payable

Governmental Activities:

| | | | | | |
|---|------------|------|-------|----|-------------------|
| 2023 Limited Tax Notes | 3,315,000 | 2030 | 5.00% | \$ | 2,500,000 |
| 2025 Limited Tax Notes | 10,485,000 | 2032 | 5.00% | | <u>10,485,000</u> |
| Total governmental activities, not direct placement | | | | | <u>12,985,000</u> |

| | | | | | |
|---|-----------|------|-------|--|----------------|
| 2014 Public property finance contractual obligation | 9,000,000 | 2026 | 2.44% | | <u>870,000</u> |
| Total governmental activities, direct placement | | | | | <u>870,000</u> |

| | | | | | |
|--|--|--|--|----|--------------------------|
| Total governmental activities notes payable | | | | \$ | <u><u>13,855,000</u></u> |
|--|--|--|--|----|--------------------------|

Business-type Activities:

| | | | | | |
|---|------------|------|-------|----|--------------------------|
| 2021A Utility system junior lien revenue notes, taxable | 35,000,000 | 2031 | 1.85% | \$ | <u>21,760,000</u> |
| Total business-type activities notes payable | | | | \$ | <u><u>21,760,000</u></u> |